



**Alma & Primo Project Status Monthly Report
California Community College Libraries (01CACCL)
Vanguard Phase
March 2019**

To:	Amy Beadle	LSP Project Director/Statewide Program Manager; Project Lead, California Community Colleges Technology Center
From:	Marci Deignan	Project Manager, Professional Services, Ex Libris North America
CC:	Amy Carbonaro	CCCTC, Statewide Program Manager, California Community Colleges Technology Center at California Community College Libraries
	Melissa Hilbert	VP Professional Services, Ex Libris North America
	Mike Hommel	Senior Account Manager, Ex Libris North America
	Ex Libris Calcomm Alma-Primo Project List	
Date:	18 March 2019	

Project Milestones Summary: March Status Summary

#	Milestone	Owner	Timeframe	Status
1	Kickoff meeting	EXL / CACCL- VG	September 2018	Completed
2	Delivery of Alma & Primo VE sandboxes	EXL	September 2018	Completed
3	Review of Basecamp and Alma training schedule (with first weekly call)	EXL / CACCL- VG	September 2018	Completed
4	Alma Migration Meetings (5 separate – based on ILS)	EXL / CACCL- VG	September 2018	Completed
5	Completion/Return of Alma Migration & Link Resolver forms	CACCL- VG	October 2018	Completed
6	Completion/Return of P2E Spreadsheets	CACCL- VG	October 2018	Completed
7	Alma Configuration Meeting	EXL / CACCL- VG	November 2018	Completed

8	Completion/Return of Configuration Form	EXL / CACCL-VG	November 2018	Completed
9	Test Load	EXL Migration	November 2018	Completed
10	Alma Production Environment Delivered	EXL	December 2018	Completed
11	Using Alma for Data Review Training	EXL / CACCL-VG	February 2019	Completed
12	Initial Data Testing and Feedback (for VG Test Load)	CACCL-VG	Updated - January 2019 (through Spring test load)	Not completed by all sites by end of VG
13	Alma Workshop	EXL / CACCL-VG	December 2018	Completed
14	Alma Certification	CACCL-VG	January 2019	Completed (by all institutions)
15	Primo-Alma Integration Begins	EXL / CACCL-VG	Updated - January 2019	Completed
16	Begin review of Primo VE trainings	CACCL-VG	Updated - January 2019	Completed
17	Primo VE Handoff / First Look	EXL / CACCL-VG	January 2019	Completed
18	Primo VE Certification	CACCL-VG	February 2019	Not completed by all sites by end of VG
19	CACCL Full Implementation Phase Kickoff	EXL / CACCL	Updated - February 2019	Completed
<i>Planning and work to begin during Vanguard phase – and will continue through the full implementation phase</i>				
	Alma Collaborative Network planning	EXL / CACCL	Updated - January 2019+	N/A – Relevant training resources provided; NZ and Resource Sharing decisions coming



				from CCC Working Group(s)
	SIS Work	EXL / CACCL-VG	Updated - January 2019+	Initial work and/or interest occurred by some sites during VG
	Authentication for Alma	EXL / CACCL-VG	Updated - January 2019+	Initial work and/or interest occurred by some sites during VG
	Authentication for Primo VE	EXL / CACCL-VG	Updated - January 2019+	Initial work and/or interest occurred by some sites during VG
	3 rd Party Integrations	EXL / CACCL-VG	Updated - January 2019+	N/A – focus during VG on Authentication and SIS only (<i>Day 1 Integrations still TBD by CCC</i>)
	Internal Staff Training	CACCL-VG	Ongoing	Ongoing

This is an official record of the status of your project. Please review the above status report and respond to Ex Libris if this report does not accurately reflect your understanding.