IT Touchpoints and Timeline - Alma/Primo Implementation

PREREQUISITE READING:

https://knowledge.exlibrisgroup.com/Alma/Implementation_and_Migration/Implementation_Guides
/03Technical_Requirements_for_Alma_and_Discovery_Implementation

INTEGRATIONS NEEDED FOR GO LIVE WITH ALMA AND PRIMO:
- Search Configuration: External Resources Search (EXL)
- Publish records to Primo Central (EXL)
- Z39.50 Server (EXL)
- Resolver Proxy & Augmentation (EXL)
- Importing Records from OCLC Connexion   (EXL)

Required for Day 1
- Student Information Systems (SIS)   (after test load – IT)
- Authentication (Alma / Primo VE) (after test load – IT)

Sites Will Also Need for Day 1
- Label Printing (IT)
- General Printing (IT)
- Self-Check Machines* (IT)
- ILL* (IT)
- RFID (IT)

Sites May Need Soon/Immediately After Go Live
- Publish holding/bibliographic records to OCLC
- Publish electronic records to Google Scholar

TIMELINE FOR INTEGRATIONS WORK:

March 2019	IT report on status of integrations for Vanguard institutions, provide timing estimates for implementation phase
April 2019	Alma production environments available for implementation phase participants
April 2019	IT planning for integrations for implementation phase
May 2019	IT begin integrations work for implementation phase
May 2019	S/FTP server needs to be in place
June-Sept 2019	Authentication set up and testing for all sites
June-Sept 2019	SIS load /API testing for all sites
September 2019	Additional integrations configured if needed *
October 2019	Finalize integration configurations and testing
Oct-Dec 2019	Cutover / Go Live