

Sample Repository Import Profile for Connexion Physical Item Bibliographic Records (option to automatically create Holding & Item Records)

Profile Details Tab

Profile Details Normalization & Validation Match Profile Set Management Tags Inventory Information Mapping

Profile Details

Use Network Zone **Yes**

Profile name * **Load Bib Records from Connexion**

Profile description **Use to Load Bibs from Connexion**

Originating system * **WorldCat** File name patterns

Import Protocol **Upload File/s** Cross walk Yes No

Physical source format **Binary**

Encoding format **ISO8859_1**

Source format **MARC21 Bibliographic** Target format **MARC21 Bibliographic**

Status **Active**

Normalization & Validation Tab

Load Bib Records from Connexion i v

Profile Type Repository

Profile Details | **Normalization & Validation** | Match Profile | Set Management Tags | Inventory Information | Mapping

Filter v

Filter out the data using i

Normalization v

Correct the data using **Marc21 Bib normalize on save**

Validation Exception Profile v

Handle invalid data using **MarcXML Bib Import**

Match Profile Tab

Profile Details Normalization & Validation **Match Profile** Set Management Tags Inventory Information Mapping

Match Profile

Match by Serial / Non Serial Yes No

Serial match method **Unique OCLC Identifier Match Method**

Non Serial match method **Unique OCLC Identifier Match Method**

Match Actions

Handling method Automatic Manual

Upon match Merge Overlay Do Not Import Use NZ Record

Single match - match only record with the same inventory type (electronic/physical)

MERGE/OVERLAY

Merge method **Overlay all fields but local**

Select Action

- Allow bibliographic record deletion
- Do not Override/merge a record with lower brief version
- Unlink bibliographic records from community zone
- Do not override Originating System

Do not override/ merge record with an older version Disabled Consider Originating System Ignore Originating System

Automatic Multi-Match Handling

Select Action

- Disregard matches for bibliographic CZ linked records
- Disregard invalid/canceled system control number identifiers
- Prefer record with the same inventory type (electronic/physical)
- Skip and do not import unresolved records

No Match

Upon no match Add To NZ Do Not Import Import To IZ

Set Management Tags Tab

Load Bib Records from Connexion i v

Profile Type Repository

Profile Details Normalization & Validation Match Profile **Set Management Tags** Inventory Information Mapping

Set management tags for all the records imported using this profile v

| | | |
|--|-----------|----------------------|
| Suppress record/s from publish/delivery <input type="checkbox"/> | Condition | Only for new records |
| Synchronize with OCLC Publish Bibliographic records | Condition | Only for new records |
| Synchronize with Libraries Australia Don't publish | Condition | Only for new records |

Note: For synchronizing your holdings with OCLC, please refer to <https://developers.exlibrisgroup.com/alma/integrations/publishing/publishing-to-oclc/> and [https://help.oclc.org/Metadata_Services/WorldShare_Collection_Manager/Troubleshooting/How do I synchronize holdings between Alma and WorldCat](https://help.oclc.org/Metadata_Services/WorldShare_Collection_Manager/Troubleshooting/How_do_I_synchronize_holdings_between_Alma_and_WorldCat)

Inventory Information Tab

Profile Details Normalization & Validation Match Profile Set Management Tags **Inventory Information** Mapping

Inventory Operations ▼

Electronic Mixed Physical None

Physical Mapping ▼

Mapping Policy Basic Advanced

Material type

Library field

Location field

Default library ✕ ☰ ↻

Map library/location

Number of items field

Default number

Barcode field

Item policy field

Default item policy

Item Call Number

subfield

subfield

Default location ✕ ☰ ↻

subfield

subfield

subfield

subfield

subfield

Holdings Records Mapping ▼

[+ Add Holdings Mapping -](#)

No records were found.

Update holdings call number

Note 1: If preferred, this tab can be left blank, and holding and item records can be created in Alma after import. But one of the advantages of using the import repository profile is the ability to create inventory automatically.

Note 2: Libraries can choose other fields/subfields for physical mapping.

The **Mapping Tab** (last one) can be skipped.