

LSP Cataloging Work Group Webinar
Chat transcript with answers
November 22, 2019 – 10:00 am
Hosted by Monica Doman, LSP Cataloging Work Group Lead

00:58:51 Christina Goff: How will OCLC records that have been enhanced get reloaded into the NZ?

01:00:24 Becka Cooling: @Christina - NZ records will be refreshed on a nightly basis from OCLC

00:59:41 Christina Goff: Can enhancements be made in the NZ instead?

Yes, if the OCLC master record is enhanced, it will be reflected in the NZ.

01:01:58 Christina Goff: So any changes made to OCLC records will change our NZ records even if the enhancements are made by college's out of our system?

01:02:27 Becka Cooling: @Christina Yes.

01:00:43 KIm: Is there any policy/guidance for setting up shared databases such as State EBSCO databases to link to Discovery?

01:02:21 Unjoo Lee: Hi Kim, That question was addressed in the Discovery/User Experience work group.

01:01:44 Dorothy Fuhrmann LACCD Symphony: There appears to be records in the new NZ that do not have OCLC Numbers. I found them with very few searches

It is our understanding that only records with OCLC numbers reside in the NZ. We will reach out to Dorothy for specific examples.

01:03:14 Lisa Hatt (De Anza College): I should have added this in with my other emails earlier this week, but I'm still concerned about records created by Quick Cataloging (which was recommended by Circ as a reserves workflow) getting published to WorldCat if an institution is doing publishing.

01:06:38 Jessica Alverson (ExLibris, Implementation Consultant): @Lisa: You can set brief level rules to determine what level of record can be shared with the network zone

01:07:21 Lisa Hatt (De Anza College): Publishing to OCLC is independent of whether something is in the NZ though

01:14:08 Michelle Ohnstad (MiraCosta): Lisa - I put in the chat from last week that the consultant we worked at from ExL confirmed that if we mark a brief record to NOT go to the network zone, it will stay local. Looks like Jessica said the same thing.

01:14:26 Lisa Hatt (De Anza College): Yes. But again, publishing to OCLC is independent of the NZ placement

01:14:43 Lisa Hatt (De Anza College): You can mark the bib record "don't publish" but that is a separate action.

01:15:01 Becka Cooling: @Lisa, libraries shouldn't be publishing brief records to OCLC. is that your question?

01:15:45 Lisa Hatt (De Anza College): Yes. But I think the workflow recommended for Reserves may result in that happening, if the people making these records aren't advised that they need to be marked not to publish

01:07:51 kwentworth283: Has anyone already been enhancing OCLC master records? I'm not sure that the enhancements I make are within the OCLC guidelines.

01:08:18 Lisa Hatt (De Anza College): @kwentworth, yes, since with WMS you don't have much other choice :)

01:08:47 Lisa Hatt (De Anza College): OCLC has documentation about what you can do. If you aren't a PCC library you will be prevented from making some changes

01:09:12 Lisa Hatt (De Anza College): err, making some changes to PCC records.

01:09:49 Jessica Alverson (ExLibris, Implementation Consultant): @Lisa, I would assume that OCLC has standards as what it will accept and rules in place?

01:10:03 Lisa Hatt (De Anza College): Yes, but it is up to contributors to follow them.

01:10:22 Lisa Hatt (De Anza College): That's why I'm concerned about these records getting in WorldCat, because I think they aren't likely up to quality standards

01:10:23 Amanda Schriver: Lisa, if a library is publishing their holdings to OCLC via Alma it should be part of their workflow to mark the bib to not be published to OCLC.

01:10:47 Lisa Hatt (De Anza College): @Amanda, that's what I thought would be the main remedy, but I think that has not been made clear that it is necessary.

01:13:29 Becka Cooling: the work group is working on a "Cataloging at the WorldCat Level" policy that addresses this. Basically, libraries should be following OCLC standards according to Bibliographic Formats and Standards <https://www.oclc.org/bibformats/en.html>

01:10:31 Dorothy Fuhrmann LACCD Symphony: How long will the canvas discussion board info be available?

01:11:57 Amy Carbonaro: @Dorothy-we will mine the Canvas site and make the information available for the life of the project

01:11:19 Kellye Cohn: so, and sorry for my total lack of knowledge here, but as a library that JUST got an OCLC account as part of this project, can someone please tell me what we will need to do? or point me to the appropriate documentation on this?

Support and Training:

[https://urldefense.com/v3/https://help.oclc.org/;!DhKmwCnMQzr9C_M!dqUKUID56nQGfbsRotLhiletNozkfkdoDlui6MVS1NAIly_QbyprcBk0ibqkl8xVv2il-uw\\$](https://urldefense.com/v3/https://help.oclc.org/;!DhKmwCnMQzr9C_M!dqUKUID56nQGfbsRotLhiletNozkfkdoDlui6MVS1NAIly_QbyprcBk0ibqkl8xVv2il-uw$)

Connexion documentation and training:

[https://urldefense.com/v3/https://help.oclc.org/Metadata_Services/Connexion;!DhKmwCnMQzr9C_M!dqUKUID56nQGfbsRotLhiletNozkfkdoDlui6MVS1NAIly_QbyprcBk0ibqkl8xVLkRS_tw\\$](https://urldefense.com/v3/https://help.oclc.org/Metadata_Services/Connexion;!DhKmwCnMQzr9C_M!dqUKUID56nQGfbsRotLhiletNozkfkdoDlui6MVS1NAIly_QbyprcBk0ibqkl8xVLkRS_tw$)

Metadata quality:

[https://urldefense.com/v3/https://help.oclc.org/WorldCat/Metadata_Quality;!DhKmwCnMQzr9C_M!dqUKUID56nQGfbsRotLhiletNozkfkdoDlui6MVS1NAIly_QbyprcBk0ibqkl8xVRmZXOnY\\$](https://urldefense.com/v3/https://help.oclc.org/WorldCat/Metadata_Quality;!DhKmwCnMQzr9C_M!dqUKUID56nQGfbsRotLhiletNozkfkdoDlui6MVS1NAIly_QbyprcBk0ibqkl8xVRmZXOnY$)

Cataloging documentation:

[https://urldefense.com/v3/https://help.oclc.org/WorldCat/Cataloging_documentation;!DhKmwCnMQzr9C_M!dqUKUID56nQGfbsRotLhiletNozkfkdoDlui6MVS1NAIly_QbyprcBk0ibqkl8xVETdiCXw\\$](https://urldefense.com/v3/https://help.oclc.org/WorldCat/Cataloging_documentation;!DhKmwCnMQzr9C_M!dqUKUID56nQGfbsRotLhiletNozkfkdoDlui6MVS1NAIly_QbyprcBk0ibqkl8xVETdiCXw$)

Bibliographic Formats and Standards (BFAS):

[https://urldefense.com/v3/https://www.oclc.org/bibformats/en.html;!DhKmwCnMQzr9C_M!dqUKUID56nQGfbsRotLhiletNozkfkdoDlui6MVS1NAIly_QbyprcBk0ibqkl8xVPHHTDSo\\$](https://urldefense.com/v3/https://www.oclc.org/bibformats/en.html;!DhKmwCnMQzr9C_M!dqUKUID56nQGfbsRotLhiletNozkfkdoDlui6MVS1NAIly_QbyprcBk0ibqkl8xVPHHTDSo$)

Full, Minimal, and Abbreviated-Level cataloging:

[https://urldefense.com/v3/https://www.oclc.org/bibformats/en/onlinecataloging.html*levels;!w!DhKmwCnMQzr9C_M!dqUKUID56nQGfbsRotLhiletNozkfkdoDlui6MVS1NAIly_QbyprcBk0ibqkl8xVHyqbHvw\\$](https://urldefense.com/v3/https://www.oclc.org/bibformats/en/onlinecataloging.html*levels;!w!DhKmwCnMQzr9C_M!dqUKUID56nQGfbsRotLhiletNozkfkdoDlui6MVS1NAIly_QbyprcBk0ibqkl8xVHyqbHvw$)

Quality Assurance and member capabilities:

[https://urldefense.com/v3/https://www.oclc.org/bibformats/en/quality.html;!DhKmwCnMQzr9C_M!dqUKUID56nQGfbsRotLhiletNozkfkdoDlui6MVS1NAIly_QbyprcBk0ibqkl8xVKZGO1jE\\$](https://urldefense.com/v3/https://www.oclc.org/bibformats/en/quality.html;!DhKmwCnMQzr9C_M!dqUKUID56nQGfbsRotLhiletNozkfkdoDlui6MVS1NAIly_QbyprcBk0ibqkl8xVKZGO1jE$)

Brief guidelines for editing and replacing WorldCat master records:

[https://urldefense.com/v3/https://help.oclc.org/Metadata_Services/WorldShare_Record_Manager/Reference/Brief_guidelines_for_editing_and_replacing_WorldCat_master_records;!DhKmwCnMQzr9C_M!dqUKUID56nQGfbsRotLhiletNozkfkdoDlui6MVS1NAIly_QbyprcBk0ibqkl8xVCvh1xic\\$](https://urldefense.com/v3/https://help.oclc.org/Metadata_Services/WorldShare_Record_Manager/Reference/Brief_guidelines_for_editing_and_replacing_WorldCat_master_records;!DhKmwCnMQzr9C_M!dqUKUID56nQGfbsRotLhiletNozkfkdoDlui6MVS1NAIly_QbyprcBk0ibqkl8xVCvh1xic$)

RDA Policy Statement: [https://urldefense.com/v3/https://www.oclc.org/en/rda/new-policy.html;!DhKmwCnMQzr9C_M!dqUKUID56nQGfbsRotLhiletNozkfkdoDlui6MVS1NAIly_QbyprcBk0ibqkl8xVVR9mIYU\\$](https://urldefense.com/v3/https://www.oclc.org/en/rda/new-policy.html;!DhKmwCnMQzr9C_M!dqUKUID56nQGfbsRotLhiletNozkfkdoDlui6MVS1NAIly_QbyprcBk0ibqkl8xVVR9mIYU$)

01:17:37 Christina Goff: Even if you remove fields before adding to the NZ, the OCLC load will add them back in?

All changes would have to happen in the OCLC record, otherwise they will be loaded back into the record that resides in the NZ

01:18:28 kwentworth283: Is there any way to keep our current enhancements such as additional subject heading, TOC, etc?

Yes, you can put those enhancements into protected local fields. Please let us know if you need any help. Here is also a link to the documentation our work group created to help libraries protect their enhancements.

https://docs.google.com/document/d/1dnqoG23c8r2ISv5ehwkeOHot0ucxLQ9_QQospDZ5fR4/edit?usp=sharing