Alma Migration Key Insights

1. Consultation with LTS consultant—Moriah, Janet, Michele, Ann, Wendy
2. In-depth review of the technical specifications with LTS consultant
3. Information on existing workflow and the potential complications with migration—ex: EDI and OCLC cataloging (WorldShare collection manager changes that need to be made in collection id), EOCR MARC tag issues
4. Information about potential changes to available workflow options. Dependencies: information service overviews must be provided to the customer. May need consultation to go over the workflow options, that is separate from the tech spec in-depth review.
5. Making a time line—go-live date, date for tech spec review/approval, date for decisions on workflow, date for tech spec changes. Dependencies: Must have already been given a go-live date and/or timeline from Ex Libris
6. Case sensitive—fund codes, currency codes, reporting codes, vendor codes…anything with a code. Dependencies: Reporting Codes are used for advanced analytics in Alma, GobiAPI only provides one reporting code. Furthermore, fund codes must be setup in Alma to be able to be used by the vendor.
7. Special considerations: Running Parallel systems, choose what to order in what system when