

2015 - 2016

BOG Fee Waiver Application

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BOGFW Application Design

General Overview

The BOG Fee Waiver application has a unique requirement in that two versions (years) of the application can be available during the same period of time. When a new version of the application becomes available for use, typically, the application from the prior year is still available for a period of time. The primary reason for this is because colleges have different periods for their academic year. Some academic years are fall through summer and others are summer through spring. A BOGFW year corresponds to the college's academic year.

Changes from year to year can include any combination of changes such as new or deleted questions, changes to business rules, new page(s), or changes to navigation rules. The differences from one BOG Fee Waiver year to the next are all related to the one field in the database, year code (i.e. – the bogfw year).

Database Tables

Application Table

There is just one table for both in-progress applications and submitted applications. That table name is **bogfw application**. The following is a create statement for the table:

Note: Not all these fields are downloadable. See the Download Client guide for a list of downloadable fields

```
CREATE TABLE bogfw application (
  app id bigint NOT NULL,
 ccc_id character varying(8) NOT NULL,
 confirmation_number(25),
 status character(1),
 college_id character(3),
 year code character (3),
 year_description character varying(100),
  determined residentCA boolean,
  determined AB540 eligible boolean,
 determined_non-res_exempt boolean,
  lastname character varying(50),
 firstname character varying(50),
 middlename character varying(50),
  mainphone character varying(14),
  mainphone_ext character varying(4),
  mainphone_auth_text boolean,
 email character varying(128),
 streetaddress1 character varying(50),
 streetaddress2 character varying(50),
 city character varying(50),
 state character varying(2),
  postalcode character varying(20),
 ssn text,
 ssn_hash text,
 student college id character varying(20),
  birthdate date,
  marital status character(1),
  reg_dom_partner boolean,
 born_before_23_year boolean,
  married or rdp boolean,
  us veteran boolean,
  dependents boolean,
  parents deceased boolean,
  emancipated_minor boolean,
 legal guardianship boolean,
  homeless youth school boolean,
```

```
homeless youth hud boolean,
  homeless youth other boolean,
  dependent on parent taxes character(1),
  living_with_parents boolean,
  dependency status character(1),
  cert veteran affairs boolean,
  cert_national_guard boolean,
  elig medal honor boolean,
  elig_sept_11 boolean,
  elig police fire boolean,
  tanf calworks boolean,
  ssi ssp boolean,
  general assistance boolean,
  parents_assistance boolean,
  dep number household integer,
  ind number household integer,
  dep gross income integer,
  ind gross income integer,
  dep other income integer,
  ind other income integer,
  dep total income integer,
  ind_total_income integer,
  elig_method_a boolean,
  elig method b boolean,
  elig bogfw character(1),
  confirmation_parent_guardian boolean,
  parent guardian name character varying(60),
  ack_fin_aid boolean DEFAULT false,
  confirmation applicant boolean DEFAULT false,
  last page character varying(25),
  ssn last4 character (4),
  tstmp submit timestamp with time zone,
  tstmp_create timestamp with time zone DEFAULT now(),
  tstmp update timestamp with time zone,
  term code character(5)
);
CREATE SEQUENCE bog_application_app_id_seq
  START WITH 10001
  INCREMENT BY 1
  NO MAXVALUE
  NO MINVALUE
  CACHE 1;
ALTER TABLE ONLY bogfw_application
  ADD CONSTRAINT bogfw application pkey PRIMARY KEY (app id);
```

BOGFW Year Table

The bogfw_year table is a system-wide control table. It contains a row for each bogfw year with an indicator of which year(s) is active. The table contains the following fields:

- 1. year_code (sequential number incremented for each new bog year. Used to populate same field in the application table.)
- 2. year_start (The from year of the BOG year)
- 3. year_description_1 (Fall yyyy through Summer yyyy)
- 4. year_description_2 (Summer yyyy through Spring yyyy)
- 5. method_b_largest_household_size
- 6. method b income increment
- 7. method_b_income_baseline
- 8. begin_date (first date this application can be used)
- 9. end date (last date this application can be used. Null means no end date).
- 10. term_code (5 characters. Always contains the highest year of the description. Example, if year_description_1 is Fall 2015 through Summer 2016, the bog term_code is "2016").

College Table

A new field will be added to the college table called academic_year. This field will contain a 1 or 2 meaning:

- 1 = Fall through Summer
- 2 = Summer through Spring

Method B Table

A new lookup table will be created for Method B. This is described in the section *Method B Flag, Algorithm,* and *Income Table.*

Auto-Population

The following fields of the BOGFW Application auto-populate from the applicant's OpenCCC account:

- CCCID
- Last Name, First Name, Middle Initial
- SSN
- SSN Last 4 digits
- Email Address
- Date of Birth
- Mainphone, extension and authorization for text
- Street address 1 and 2
- City
- State
- Postalcode

The app_id is automatically generated when the row is first inserted into the table.

The college_id is set from the college table based on the college the BOGFW is being sent to.

The mailing address fields can be populated from the account's permanent address fields in the same way as OpenCCCApply (i.e. – by clicking the box that indicates the addresses are the same).

Address verification for mailing addresses will be the same as in the OpenCCCApply Standard application.

Help

The HELP link in the BOGFW application uses the same help software as OpenCCCApply, Get Satisfaction. The Xerox helpdesk is used for account recovery only.

Privacy and Terms of Use

The Privacy Policy and Terms of Use from OpenCCCApply can be used without modifications.

Defining BOG Fee Waiver Years

When a new BOGFW year is approved and ready to be used, a new entry is made in the bogfw_year table. Once the begin_date occurs the system will automatically make the year available on the Application Year page.

The Method B table will have new entries added for the new year with new amounts.

Variables

The following variables are used in this specification and referenced in the screen mockups.

| Variable Name | Description |
|--|--|
| bogyear_minus_1year | Subtract one year from the year_start for the year selected (see BOGFW year table). |
| 23_year_date | Calculate 23_year_date to be January 1 of the year_start covered by application, minus 23 years. (e.g. – year_start = 2011 minus 23 years equals January 1, 1988). |
| tax_year (same as bogyear_minus_1year) | Subtract one year from the year_start based on the year selected. |
| begin_date | year date_start based on the year selected. (2015-01-01) |
| end_date | year date_end based on the year selected. (2016-06-30) |
| year_begin | July 1 of the bog "from" year (e.g. – July 1, 2012) |
| year_end | June 30 of the bog "to" year (e.g. – June 30, 2013) |
| subject_name | For dependents, subject_name is "Parent(s)/RDP ". |
| | For independents, subject name is "Student and Spouse's/RDP" |

CCCApply.org Website

The cccapply.org website has been updated to send applicants to either the XAP BOG application or the OpenCCC BOG application for those colleges who are live on the new system. When a college goes live with the new BOG, this list is updated.

BOG Fee Waiver Application Flow

College Introduction Page

The BOGFW Introduction page is accessed by **going directly to the college website** and locating the page pertaining to BOGFW. The applicant may also access this page from http://home.cccapply.org/. Note: Changes to cccapply.org are needed to send all colleges on the new system to the college website.

Clicking the button to apply for the BOGFW will be a similar process to applying to college using OpenCCC.

The college must add an introduction section to their website. The Apply button will navigate to the OpenCCC introduction page.

This is a **sample** college introduction page:

This is an application to have your ENROLLMENT FEES WAIVED. If you need money to help with books, supplies, food, rent, transportation and other costs, please complete a <u>Free Application For Federal Student Aid</u> (FAFSA) or the <u>California Dream Application</u> (for eligible AB 540 students) immediately.

Apply for BOG Fee Waiver

OpenCCC Introduction Page

The OpenCCC Introduction page has minor modifications to the text as indicated in the mock-up below.

NOTE: The system will keep track of the fact that this is a BOGFW application and not an application to college. This is true for My Applications as well (see below).

OpenCCC Account To access services of the California Community Colleges, you must have an OpenCCC Account. The OpenCCC single sign-in account allows you to access services such as applying to college or the BOG Fee Waiver. OpenCCC is a service of the California Community Colleges Chancellors Office. The information in your account is kept private and secure.

Sign-In

This bordered message box will continue to appear on this page as well.

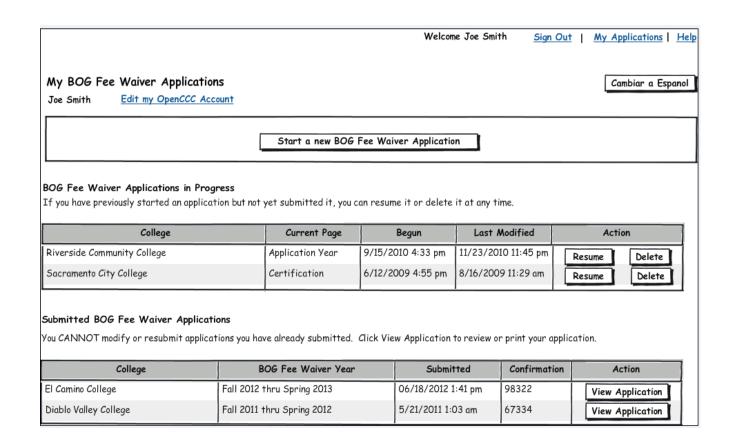
Create an account

Note: OpenCCC is a new systemwide account. Accounts from our previous application system are not available. Please create an account if you have not already done so.

My Applications Page

The BOGFW My Applications page will work very similarly to My Applications for the Standard applications.

From My Applications, the user can start a new application, resume an existing application that has not expired or review and print a submitted application.



Application Pages

Application pages have the following dependencies. Tabs should be grayed out until the page is available based on the table below.

Note: All pages following the Application Year are NOT available until the user completes this page. Once the year is selected and the Application Year page is complete the year field becomes disabled (i.e. – you cannot change the year once it is selected and saved.) It should also be noted that the majority of the time only one year will appear in the dropdown box.

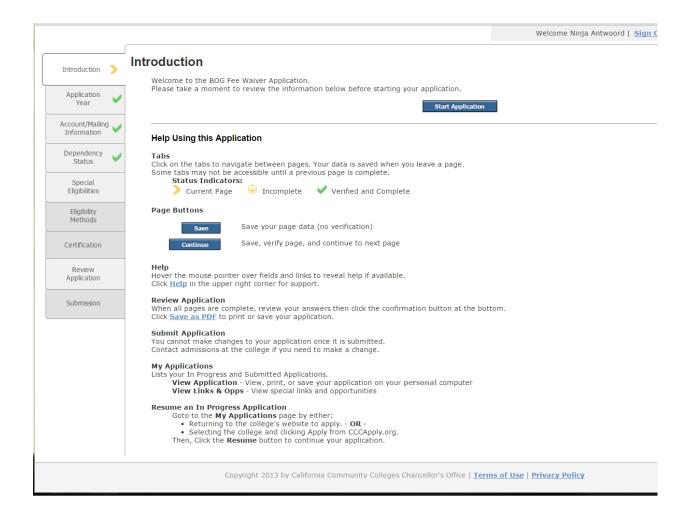
| Page | Depends on this condition |
|-----------------------|--|
| Introduction | No dependency |
| Application Year | User clicks Start Application on Introduction Page. |
| Account Mailing | No additional dependency |
| Dependency Status | No additional dependency |
| Special Eligibilities | Dependency Status must be complete |
| Eligibility Methods | Special Eligibilities must be compete |
| Certification | All previous pages must be complete |
| Review Application | All previous pages must be complete for the confirmation |
| | button to appear on the screen. |
| Submission | Review Application must be complete |

The BOG dependency status is calculated when the Dependency Status page is completed.

The temporary eligibility A is determined when the Special Eligibilities page is complete.

Introduction Page

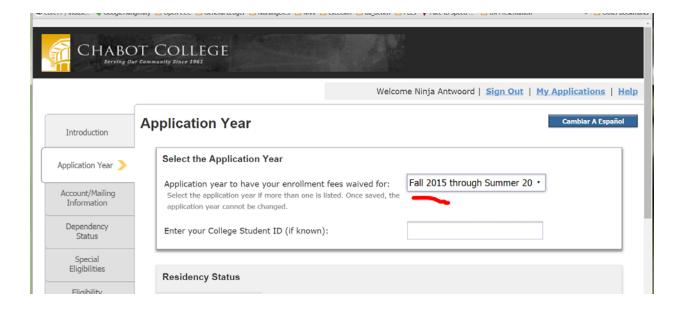
The first page of the application is the Introduction Page for the BOGFW application.



Application Year

The first entry page is the Application year. The following steps are required to present this page to the applicant.

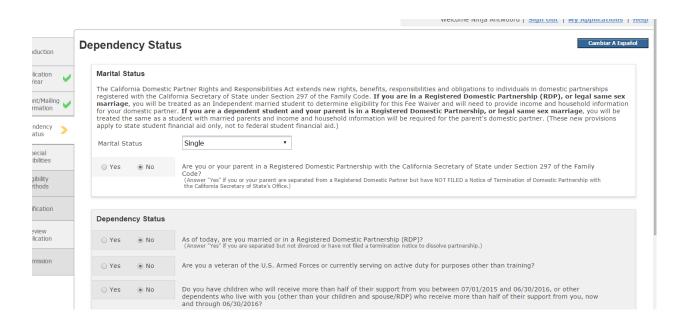
- Query the bogfw_year table using current date to determine the number of bogfw years that are
 active (available to applicants). The college table must also be queried to retrieve the
 academic_year setting. The value displayed in the dropdown from the bogfw year table will be
 either year_description_1 or year_description_2 based on the academic_year setting in the
 college table.
- 2. If the count is one, pre-select the Bog Fee Waiver year to the one that is active and disable the dropdown.
- 3. If the count is two, allow the applicant to select the year.

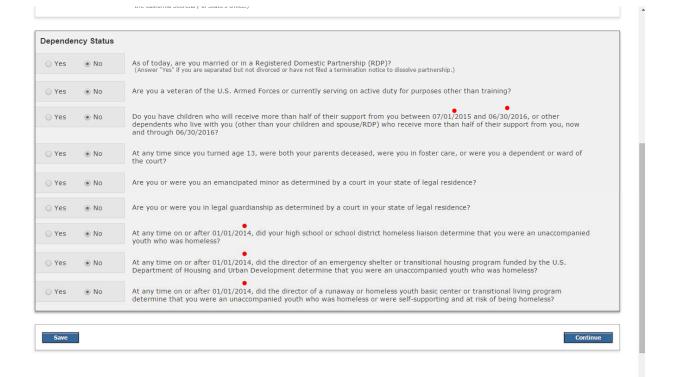


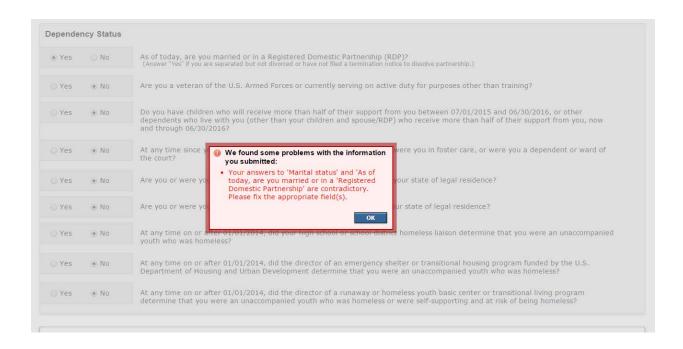
Account/Mailing Information

| | Welcome <user firstname="" lastname=""> <u>Sign Out</u> <u>My Applications</u> <u>Help</u></user> |
|-----------------------------|--|
| Introduction | Account and Mailing Information Cambiar a Espanol |
| Application Year | Review OpenCCC Account Information |
| Account/Mailing Information | |
| Dependency Status | The following account information will be included with your BOG Fee Waiver application. Please carefully review this information and change any outdated information by clicking the "Edit Account" |
| | |
| Special Eligibilities | Current Full Name Henry R. Ohoolehand, Jr. Edit Account |
| Eligibility Methods | Permanent Address 1231 Lerido Way |
| Certification | Pacifica, CA. 94332 |
| Review Application | Country will show here if outside US |
| Submission | Main Phone (415) 233-4944 Ext.: 2355 Not authorized for text messages. |
| | Email Terry@ohool.net |
| ŕ | Social Security Not Provided You have not provided your SSN. SSN is required to apply for financial aid. Click Edit Account if you would like to provide it |
| | Date of Birth 11/11/1955 |
| | Current Mailing Address |
| | |
| | ☐ My mailing address is the same as the Permanent Address in my OpenCCC Account |
| | ☐ My current mailing address is outside the United States. |
| | Street Address or P.O. Box Include Apartment rumber or suite |
| | |
| | City |
| | State Select State 🔻 |
| | Zip Code |
| | State Province, Postal Code and |
| | State/Province Country replace State and Zip code when address is outside US. |
| | Postal Code |
| | Country Select Country ▼ |
| | |
| | Save Continue |

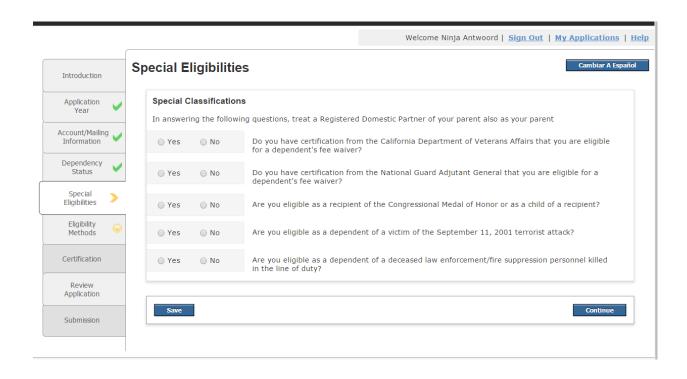
Dependency Status



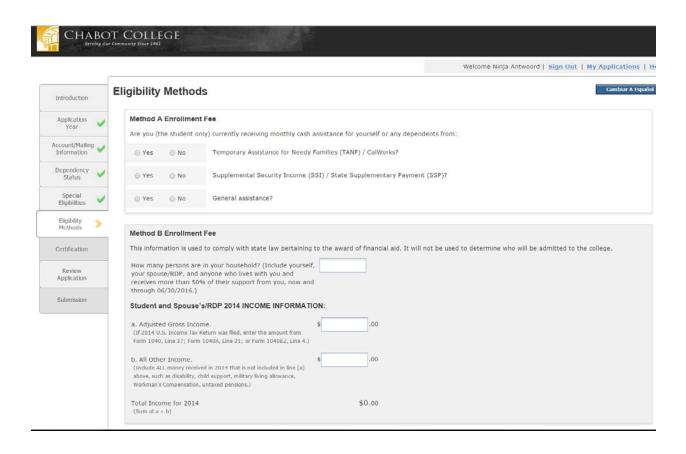


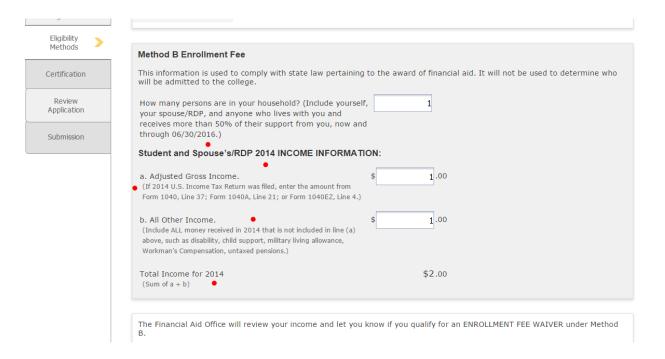


Special Eligibilities



Eligibilities Methods

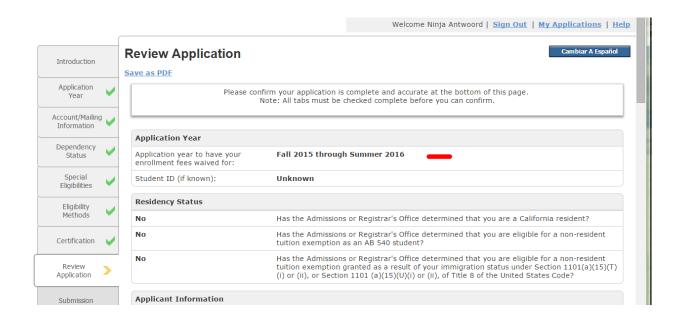




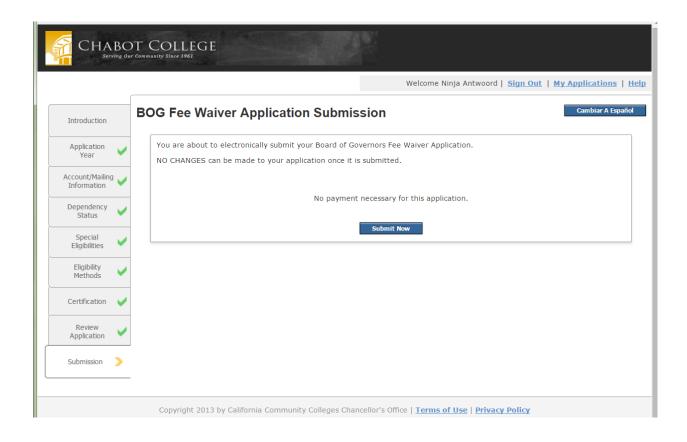
Certification

| | Welcome <user firstname="" lastname=""></user> | Sign Out My Applications Help | |
|--|---|--|----|
| Introduction Certification | | Cambiar a Espanol | |
| Application Year | | | |
| Account/Mailing Information | fication Statement | \ | |
| Applications for depen | dent students must be signed by the parent or leg | l guardian as well as the | |
| Special Eligibilities I, | am the parent or legal guardian of <a< th=""><td>pplicant name>.</td><td></td></a<> | pplicant name>. | |
| Eligibility Methods I agree to the | la lla mina s | | |
| Contidionting | | Shows for | |
| | irm, under penalty of perjury, that all information of my knowledge. If asked by an authorized officio | l dependen | ts |
| proof of this informat | ion, which may include a copy of my and/or my spou urn. I also realize that any false statement or failu | se's «priortaxyear» | |
| asked may be cause f authorize release of i | or the denial, reduction, withdrawal, and/or repaym nformation regarding this application between the c | ment of my waiver. I ollege, the college | |
| | ncellor's Office of the California Community College rotected by secure transmission and by the provisi | 1 | |
| Applicant Certificatio | n Statement icant name>, agree to the following | | |
| complete to the best proof of this informat Income Tax Return, I | firm, under penalty of perjury, that all information of my knowledge. If asked by an authorized offici- ion, which may include a copy of my and/or my spou also realize that any false statement or failure to denial, reduction, withdrawal, and/or repayment of | l, I agree to provide se's <tax year=""> U.S. give proof when asked</tax> | |
| ☐ By checking here | e, I, <applicant name="">, acknowledge understanding</applicant> | | |
| grants, work | state financial aid programs are available and may study, and/or any available student loans. I am aw or up to the total cost of my education including enr | vare that I may apply for | |
| | for financial assistance if I am enrolled in an eligib associate degree, or transfer), and may receive ai | | |
| | program information and application assistance are t the college. The application is also available on-li | | |
| Your information is p | rotected by secure transmission and by the provisi | ons of our | |
| Save | | Continue | |

Review Application



Submission



Confirmation

Welcome <user firstname lastname> Sign Out My Applications Help

BOG Fee Waiver Application Confirmation

Cambiar a Espanol

Your <college name> BOG Fee Waiver application for <bog_year> has been submitted.

Applicant Name: <applicant name>
Applicant CCCID: <applicant ccc_id>

Confirmation Number: <confirmation number>

Home Telephone: <main telephone>

Email: <email address>

Date Submitted: <date submitted>

Please print this page for your records. You may also print your application on the My Applications page.

Optional Statements may appear here based on answers given in the application. These items are a list of proofs required for claims in the application. Examples are: some of the Special Eligibility responses, TANF, SSI/SSP, etc. See data dictionary for possible optional statements.

This application, if approved by the college, will waive enrollment fees. For additional student aid, please complete a <u>FAFSA (Free Application for Federal Student Aid)</u> online or contact the Financial Aid Office of the college.

Please see the college instructions or contact the college for more information

<Variable College BOG Contact Fields> Note: There may be new fields required in the college table.

Your information is protected by secure transmission and by the provisions of our privacy policy.

Data Element Definitions

AppID

Data Name: app_id Description: Unique identifier for the BOGFW application. Last Revision: July 9, 2012 MIS Correlation: None Data **Bigint** Type/Format: Length: Characteristics: Not downloadable; this is an internal field. See confirmation_number for the downloadable field. Input Rules: None Usage: Notes/Constraints: Automatically incremented by the database on insert. Online Display: Online Help: None

| Va | lues - | Labei | lς٠ |
|-----|--------|-------|-----|
| vui | ues - | LUDEI | э. |

Campaign1, Campaign2, Campaign3

| Data Name: | campaign1, campaign2, campaign3 |
|----------------------|---|
| Description: | Unique identifier for the BOGFW application. |
| Last Revision: | July 9, 2012 |
| MIS Correlation: | None |
| Data Type/Format: | Bigint |
| Length: | |
| Characteristics: | Downloadable |
| Input Rules: | None |
| Usage: | |
| Notes/Constraints: | Automatically incremented by the database on insert |
| Online Display: | |
| Online Help: | None |
| Values - Labels: | |

• • •

CCCID

ccc_id Data Name: Description: Identifier for the user's OpenCCC account. Last Revision: July 7, 2012 MIS Correlation: None Alphanumeric; ASCII Normal Data Type/Format: Length: Character varying (8) Characteristics: Downloadable Input Rules: None Usage: Notes/Constraints: Online Display: Online Help: None Values - Labels:

• • •

Confirmation Number

| Data Name: | confirmation_number |
|----------------------|--|
| Description: | The application confirmation number. |
| Last Revision: | |
| MIS Correlation: | |
| Data Type/Format: | Character |
| Length: | 25 |
| Characteristics: | Downloadable |
| Input Rules: | None |
| Usage: | |
| Notes/Constraints: | |
| Online Display: | |
| Online Help: | |
| Values - Labels: | Blank – In progress |
| | I = Initially written to submitted table D= Downloaded by college |
| | D- DOWINGAGED BY CONESE |

. . .

Application Status

Data Name: Status Description: The status of the application. Last Revision: July 9, 2012 MIS Correlation: None Character(1) Data Type/Format: Length: Characteristics: Downloadable Input Rules: None Usage: Notes/Constraints: Set based on the college selected. Online Display: Online Help: None Values - Labels: Blank – In progress

I = Initially written to submitted table

D= Downloaded by college

. . .

• • •

College ID

| Data Name: | college_id |
|----------------------|--|
| Description: | College MIS code for the college associated with the application |
| Last Revision: | July 9, 2012 |
| MIS Correlation: | None |
| Data Type/Format: | Character(3) |
| Length: | |
| Characteristics: | Downloadable |
| Input Rules: | None |
| Usage: | |
| Notes/Constraints: | Set based on the college selected. |
| Online Display: | |
| Online Help: | None |
| Values - Labels: | |

. . .

IP Address

ip_address Data Name: Description: Applicant's IP address. Last Revision: MIS Correlation: None Data varchar Type/Format: Length: 15 Characteristics: Downloadable Auto-populates upon application submission Input Rules: Usage: Notes/Constraints: None Online Display: None Online Help: None Values - Labels: Blank/null [internal default]

. . .

Year Code

Online Display:

Online Help:

N/A

None

Data Name: year_code Description: This is set based on the bogfw_year table based on whichever bog year is selected. August 14, 2012 Last Revision: MIS Correlation: None Character varying(15) Data Type/Format: Length: Characteristics: Hidden System-generated NOT a downloadable field; used internally only. Instead, download term_code. N/A Input Rules: Usage: Identifies the bog year selected. Notes/Constraints:

• • •

Values - Labels:

• • •

Year Description

Online Help:

None

Data Name: year_description Description: This is the description of the year from the bogfw_year table in conjunction with the academic_year field in the college table. August 14, 2012 Last Revision: MIS Correlation: None Character varying(15) Data Type/Format: Length: Characteristics: Hidden System-generated Downloadable Input Rules: N/A Usage: The description of the year selected. Notes/Constraints: Online Display: N/A

• • •

Values - Labels:

• • •

Legal Name: Last

Data Name: Lastname

Description: Applicant's legal last name.

Last Revision: April 17, 2005

MIS Correlation: None

Data Character varying(50)

Type/Format:

Length:

Characteristics: Downloadable

Auto-populates from account creation

Input Rules: Required user response; else error message, "You must enter your last name."

Usage:

Notes/Constraints: None

Online Display: Last name: {textbox}

Online Help: None

Values - Labels: Blank/null [internal default]

Valid text string

. . .

Legal Name: First

Values - Labels:

Data Name: firstname Description: Applicant's legal first name. Last Revision: April 17, 2005 MIS Correlation: None Data Character varying(50) Type/Format: Length: Characteristics: Downloadable Auto-populates from account creation Required user response; else error message, "You must enter your first name." Input Rules: Usage: Notes/Constraints: Online Display: First name: {textbox} Online Help: None

Blank/null [internal default]

Valid text string

• • •

Legal Name: Middle Initial

Data Name: middlename

Description: Applicant's legal middle name or initial

Last Revision: April 17, 2005

MIS Correlation: None

Data Character varying(50)

Type/Format:

Length:

Characteristics: Downloadable

Auto-populates from account creation: middle name

Input Rules: Optional user response.

Usage:

Notes/Constraints: None

Online Display: Middle initial: {textbox}

Online Help: None

Values - Labels: Blank/null [internal default]

Valid text string

. . .

Main Telephone

Data Name: mainphone

Description: Applicant's main telephone number.

Last Revision: April 17, 2005

MIS Correlation: None

Data Character varying(14) Format: (xxx) xxx-xxxx

Type/Format:

Length: 14

Characteristics: Downloadable

Auto-populates from account creation

Input Rules: Updated in Edit account.

Usage:

Notes/Constraints: None

Online Display: Main Telephone: {textbox} (###)###-####

Online Help: None

Values - Labels: Blank/null [internal default]

Valid text string

. . .

Main Telephone Extension

| рата мате: | mainphone_ext |
|----------------------|--------------------------------------|
| Description: | Applicant's main phone extension |
| Last Revision: | July 9, 2012 |
| MIS Correlation: | None |
| Data Type/Format: | |
| Length: | Character varying(4) |
| Characteristics: | Downloadable |
| | Auto-populates from account creation |
| Input Rules: | |
| Usage: | |
| Notes/Constraints: | None |
| Online Display: | |
| Online Help: | None |
| Values - Labels: | Blank/null [internal default] |
| | Valid text string |

• • •

Main Telephone Authorized for Text

| Data Name: | Mainphone_auth_text |
|----------------------|--------------------------------------|
| Description: | Applicant's main phone extension |
| Last Revision: | July 9, 2012 |
| MIS Correlation: | None |
| Data Type/Format: | Boolean |
| Length: | |
| Characteristics: | Downloadable |
| | Auto-populates from account creation |
| Input Rules: | |
| Usage: | |
| Notes/Constraints: | None |
| Online Display: | |
| Online Help: | None |
| Values - Labels: | Blank/null [internal default] |
| | Valid text string |

. . .

E-mail Address

| Data Name: | email |
|----------------------|--------------------------------------|
| Description: | Applicant's email address. |
| Last Revision: | July 9, 2012 |
| MIS Correlation: | None |
| Data Type/Format: | Character varying(128) |
| Length: | |
| Characteristics: | Downloadable |
| | Auto-populates from OpenCCC account. |
| nput Rules: | |
| Jsage: | |
| Notes/Constraints: | |
| Online Display: | |
| Online Help: | None |
| Values - Labels: | Blank/null [internal default] |
| | Valid text string |

• • •

Current Mailing Address: Street

Online Display:

Online Help:

Values - Labels:

Data Name: streetaddress1 Description: Street portion of applicant's current mailing address. July 9, 2012 Last Revision: MIS Correlation: None Data Character varying(50) Type/Format: Length: Characteristics: Downloadable Auto-populates from account creation Required user response; else error message, "Current mailing address: You Input Rules: must specify the street." Usage: Notes/Constraints: None

Street address or PO box: {textbox}

Blank/null [internal default]

None

• • •

Valid text string

• • •

Current Mailing Address: City

| Data Name: | city |
|----------------------|---|
| Description: | City portion of applicant's current mailing address. |
| Last Revision: | April 17, 2005 |
| MIS Correlation: | None |
| Data Type/Format: | Character varying(50) |
| Length: | |
| Characteristics: | Downloadable |
| | Auto-populates from account creation permanent address or input by user |
| Input Rules: | |
| Usage: | |
| Notes/Constraints: | None |
| Online Display: | City |
| Online Help: | None |
| Values - Labels: | Blank/null [internal default] |
| | Valid text string |

• • •

state

Current Mailing Address: State

Data Name:

Description: State portion of applicant's current mailing address. Last Revision: April 17, 2005 MIS Correlation: None Data Type/Format: Char(2) 2 Length: Characteristics: Downloadable Auto-populates from account creation permanent address section or input by user. Input Rules: Usage: Notes/Constraints: None Online Display: State: {drop-down menu} Online Help: None Values - Labels: blank/null [internal default] IA - Iowa AL - Alabama KS - Kansas AK - Alaska KY - Kentucky

. . .

AS - American Samoa LA - Louisiana

AZ - Arizona ME - Maine

AR - Arkansas MD - Maryland

CA - California MA - Massachusetts

CZ - Canal Zone MI - Michigan

CO - Colorado MN - Minnesota

CT - Connecticut MS - Mississippi

DE - Delaware MO - Missouri

DC - Dist. of Col MT - Montana

FL - Florida NE - Nebraska

GA - Georgia NV - Nevada

GU - Guam NH - New Hampshire

HI - Hawaii NJ - New Jersey

ID - Idaho NM - New Mexico

IL - Illinois NY - New York

IN - Indiana NC - North Carolina

. . .

Current Mailing Address: Zip Code

Data Name: postalcode

Description: Zip code portion of applicant's current mailing address.

Last Revision: July 9, 2012

MIS Correlation: None

Data Character varying(20)

Type/Format:

Length:

Characteristics: Downloadable

Auto-populates from account creation permanent address section or input.

Input Rules: Can be US or Foreign postalcode.

Usage:

Notes/Constraints: None

Online Display: Zip code: {textbox}

Online Help: None

Values - Labels: Blank/null [internal default]

Valid text string

. . .

Social Security Number

| Data Name: | ssn |
|----------------------|--|
| Description: | Applicant's social security number. |
| Last Revision: | July 9, 2012 |
| MIS Correlation: | None |
| Data Type/Format: | text |
| Length: | |
| Characteristics: | Downloadable |
| | Auto-populates from account creation. |
| Input Rules: | |
| Usage: | |
| Notes/Constraints: | |
| Online Display: | |
| Online Help: | |
| Values - Labels: | Blank/null /internal default]: Valid SSN text string |

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Social Security Number Confirmation (Not Needed)

| Data Name: | CCC: Confirm SSN |
|----------------------|---|
| Description: | Confirmation of applicant's social security number. |
| Last Revision: | April 17, 2005 |
| MIS Correlation: | None |
| Data Type/Format: | Social Security 1; xxx-xx-xxxx |
| Length: | 11 |
| Characteristics: | Downloadable |
| | Auto-populates from previous entry |
| Input Rules: | |
| Usage: | |
| Notes/Constraints: | |
| Online Display: | |
| Online Help: | |
| Values - Labels: | Blank/null [internal default] |
| | Valid SSN text string |

. . .

Social Security Number: None (Not Needed)

Data Name: SSN - No SSN? Applicant has no social security number or declines to provide it. Description: March, 2009 Last Revision: MIS Correlation: None Data Alphanumeric; ASCII Normal Type/Format: Length: 1 Characteristics: Downloadable Auto-populates from previous response *Input Rules:* Usage: Notes/Constraints: None {Checkbox} Check this box if you have no Social Security number or decline to state. Online Display: Online Help: None Values - Labels: Blank/null [internal default]

• • •

1 - Yes

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Student ID

Data Name: student_college_id

Description: Student ID at college to which application is being made

Last Revision: March 21, 2006

MIS Correlation: None

Data Character varying(20)

Type/Format:

Length: 20

Characteristics: Downloadable

Input Rules: Optional user response

Usage:

Notes/Constraints:

Online Display: Enter your student ID (if known): {textbox}

Online Help:

Values - Labels: Blank/null [internal default]

Text string

• • •

Birth Date

| рата мате: | Birthdate |
|----------------------|--------------------------------------|
| Description: | Applicant's date of birth. |
| Last Revision: | April 17, 2005 |
| MIS Correlation: | COMIS DED SB03 |
| Data Type/Format: | Date |
| Length: | |
| Characteristics: | Downloadable |
| | Auto-populates from OpenCCC Account. |
| Input Rules: | |
| Usage: | |
| Notes/Constraints: | |
| Online Display: | |
| Online Help: | None |
| Values - Labels: | Blank/null [internal default] |
| | Valid date |
| | |

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Marital Status

Data Name: marital_status

Description: Applicant's marital status as stated for BOGFW Application

Last Revision: April 17, 2005

MIS Correlation: None

Data Char(1)

Type/Format:

Length: 1

Characteristics: Downloadable

Does not auto-populate

Input Rules: Required user response; else error message, "You must select your marital

status."

Must be consistent with response to question, "As of today, are you married or in a Registered Domestic Partnership"; else error message, "Your answers to 'Marital status' and 'As of today, are you married or in a Registered Domestic

Partnership' are contradictory. Please fix the appropriate field(s)."

Usage:

Notes/Constraints: Marital Status is highly sensitive information, protected by federal law and the

Office of Civil Rights. Any change to the text, prompt, access, or transmission

of this data item must be approved by the Legal Counsel of the CCC

Chancellor's Office and the Office of Civil Rights.

This information may not be provided to staff in the capacity of making a decision to admit an applicant until after the applicant is admitted—that is, uniformly enabled to register for classes.

Online Display:

The California Domestic Partner Rights and Responsibilities Act extends new rights, benefits, responsibilities and obligations to individuals in domestic partnerships registered with the California Secretary of State under Section 297 of the Family Code. If you are in a Registered Domestic Partnership (RDP), or legal same sex marriage, you will be treated as an Independent married student to determine eligibility for this Fee Waiver and will need to provide income and household information for your domestic partner. If you are a dependent student and your parent is in a Registered Domestic Partnership, or legal same sex marriage, you will be treated the same as a student with married parents and income and household information will be required for the parent's domestic partner. (These new provisions apply to state student financial aid only, not to federal student financial aid.)

Marital status: {Select marital status: drop-down menu}

Online Help: None

Values - Labels: Blank/null [internal default]

S - Single

M - Married

D - Divorced

X - Separated

W - Widowed

R - Registered Domestic Partner

• • •

Registered Domestic Partnership

Data Name: reg_dom_partner

Description: Whether applicant or parent is in a Registered Domestic Partnership

Last Revision: April 17, 2005

MIS Correlation: None

Data Boolean

Type/Format:

Length: 1

Characteristics: Downloadable

Input Rules: Required user response; else error message, "You must select Yes or No to

specify whether or not you or your parent are in a Registered Domestic

Partnership."

Must be Yes if Marital Status is R (Registered Domestic Partner); else error message, "Your responses to the marital status and registered domestic partnership questions are contradictory. Please fix the appropriate field(s)."

Usage: If value is Yes, the Special Eligibilities Page will include the instruction, "In

answering the following questions treat a Registered Domestic Partner of your

parent also as your parent."

If value is Yes and the Dependency Flag is D (Dependent), the Eligibility Methods Page will include the instruction, "In answering the following questions treat a Registered Domestic Partner of your parent also as your

parent."

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Notes/Constraints: None

Online Display: Are you or your parent in a Registered Domestic Partnership with the

California Secretary of State under Section 297 of the Family Code? { drop-

down menu}

(Answer "Yes" if you or your parent are separated from a Registered Domestic Partner but have NOT FILED a Notice of Termination of Domestic Partnership

with the California Secretary of State's Office.)

Online Help: None

Values - Labels: Blank/null [internal default]

1 - Yes

Born Before <23 Year Date>

Data Name: born_before_23_year

Description: Whether applicant was born before <23_year_date)>.

Last Revision: July 9, 2012

MIS Correlation: None

Data Boolean

Type/Format:

Length: 1

Characteristics: Downloadable

Input Rules: Required user response; else error message, "You must select Yes or No to

specify whether or not you were born before <23_year_date>."

Must be consistent with Birth date; else error message:

When Yes: "You have answered that you were born before <23_year_date>.

However, your birthdate is after <23_year_date>."

When **No**: "You have answered that you were NOT born before

<23_year_date>. However, your birthdate is before <23_year_date>."

Usage: If this value is Yes, the BOG Dependency Flag will be set to I (Independent).

Notes/Constraints:

Online Display: Were you born before <23_year_date>? {drop-down menu}

• • •

Online Help: None

Values - Labels: Blank/null [internal default]

1 - Yes

Currently Married or in RDP

Data Name: married_or_rdp

Description: Whether applicant is currently married or in a registered domestic

partnership.

Last Revision: April 17, 2005

MIS Correlation: None

Data Boolean

Type/Format:

Length: 1

Characteristics: Downloadable

Input Rules: Required user response; else error message, "You must select Yes or No to

specify whether or not you are married or in a Registered Domestic

Partnership."

Must be consistent with response to Marital status; else error message, "Your answers to 'Marital status' and 'As of today, are you married or in a Registered Domestic Partnership' are contradictory. Please fix the appropriate field(s)."

Usage: If this value is Yes, the BOG Dependency Flag will be set to I (Independent).

Notes/Constraints:

Online Display: As of today, are you married or in a Registered Domestic Partnership (RDP)?

(Answer "Yes" if you are separated but not divorced or have not filed a

termination notice to dissolve partnership.) { drop-down menu}

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Online Help: None

Values - Labels: Blank/null [internal default]

1 - Yes

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Veteran of US Armed Forces

Data Name: us_veteran

Description: Whether applicant is a veteran of the U.S. Armed Forces.

Last Revision: April 17, 2005

MIS Correlation: None

Data Boolean

Type/Format:

Length: 1

Characteristics: Downloadable

Input Rules: Required user response; else error message, "You must select Yes or No to

specify whether or not you are a veteran of the U.S. Armed Forces."

Usage: If this value is Yes, the BOG Dependency Flag will be set to I (Independent).

Notes/Constraints:

Online Display: Are you a veteran of the U.S. Armed Forces or currently serving on active duty

for purposes other than training? {drop-down menu}

Online Help: None

Values - Labels: Blank/null [internal default]

1 - Yes

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Dependents Living with You

Data Name: Dependents

Description: Whether applicant has dependents

Last Revision: April 17, 2005

MIS Correlation: None

Data Boolean

Type/Format:

Length: 1

Characteristics: Downloadable

Input Rules: Required user response; else error message, "You must select Yes or No to

specify whether or not you have dependents living with you."

Usage: If this value is Yes, the BOG Dependency Flag will be set to I (Independent).

Notes/Constraints:

Online Display: Do you have children who will receive more than half of their support from

you between <year_begin and year_end>, or other dependents who live with you (other than your children and spouse/RDP) who receive more than half of their support from you, now and through <year_end>? {drop-down menu}

Online Help: None

Values - Labels: Blank/null [internal default]

• • •

1 - Yes

Orphan, Foster Care, or Ward of Court

Data Name: parents_deceased

Description: Whether, at age 13 or older, applicant's parents were deceased, applicant was

in foster care, or applicant was a dependent/ward of the court.

Last Revision: March, 2009

MIS Correlation: None

Data Boolean

Type/Format:

Length: 1

Characteristics: Downloadable

Input Rules: Required user response; else error message, "You must select Yes or No to

specify whether or not when you were age 13 or older, both your parents were deceased, you were in foster care, or you were a dependent/ward of the

court."

Usage: If this value is Yes, the BOG Dependency Flag will be set to I (Independent).

Notes/Constraints:

Online Display: At any time since you turned age 13, were both your parents deceased, were

you in foster care, or were you a dependent or ward of the court? { drop-

down menu}

Online Help: None

• • •

Values - Labels: Blank/null [internal default]

1 - Yes

. . .

Emancipated Minor

Data Name: emancipated_minor

Description: Whether applicant is currently an emancipated minor as determined by a

court.

Last Revision: March, 2009

MIS Correlation: None

Data Boolean

Type/Format:

Length: 1

Characteristics: Downloadable

Input Rules: Required user response; else error message, "You must select Yes or No to

specify whether or not, as of today, you are an emancipated minor as

determined by a court in your state of legal residence."

Usage: If this value is Yes, the BOG Dependency Flag will be set to I (Independent).

Notes/Constraints:

Online Display: Are you or were you an emancipated minor as determined by a court in your

state of legal residence? {drop-down menu}

Online Help: None

Values - Labels: Blank/null [internal default]

• • •

1 - Yes

• • •

In Legal Guardianship

Data Name: legal_guardianship

Description: Whether applicant is in legal guardianship as determined by a court.

Last Revision: March, 2009

MIS Correlation: None

Data Boolean

Type/Format:

Length: 1

Characteristics: Downloadable

Input Rules: Required user response; else error message, "You must select Yes or No to

specify whether or not, as of today, you are in legal guardianship as

determined by a court in your state of legal residence."

Usage: If this value is Yes, the BOG Dependency Flag will be set to I (Independent).

Notes/Constraints:

Online Display: Are you or were you in legal guardianship as determined by a court in your

state of legal residence? {drop-down menu}

Online Help: None

Values - Labels: Blank/null [internal default]

• • •

1 - Yes

Homeless Youth per School

Data Name: homeless_youth_school

Description: Whether, on or after < term_minus_1year>, applicant was determined to be

an unaccompanied youth who was homeless by high school or school district

homeless liaison.

Last Revision: March, 2009

MIS Correlation: None

Data Boolean

Type/Format:

Length: 1

Characteristics: Downloadable

Input Rules: Required user response; else error message, "You must select Yes or No to

specify whether or not, at any time on or after < term_minus_1year>, your high school or school district homeless liaison determined that you were an

unaccompanied youth who was homeless."

Usage: If this value is Yes, the BOG Dependency Flag will be set to I (Independent).

Notes/Constraints:

Online Display: At any time on or after < term_minus_1year>, did your high school or school

district homeless liaison determine that you were an unaccompanied youth

who was homeless? {drop-down menu}

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Online Help: None

Values - Labels: Blank/null [internal default]

1 - Yes

Homeless Youth per HUD-Funded Program

Data Name: homeless_youth_hud

Description: Whether, on or after < term_minus_1year>, applicant was determined to be

an unaccompanied youth who was homeless by the director of an emergency

shelter program funded by the U.S. Department of Housing and Urban

Development.

Last Revision: March, 2009

MIS Correlation: None

Data Boolean

Type/Format:

Length: 1

Characteristics: Downloadable

Input Rules: Required user response; else error message, "You must select Yes or No to

specify whether or not, at any time on or after < term_minus_1year>, the director of an emergency shelter program funded by the U.S. Department of

Housing and Urban Development determined that you were an

unaccompanied youth who was homeless."

Usage: If this value is Yes, the BOG Dependency Flag will be set to I (Independent).

Notes/Constraints:

Online Display: At any time on or after < term minus 1year>, did the director of an

emergency shelter or transitional housing program funded by the U.S.

. . .

Department of Housing and Urban Development determine that you were an unaccompanied youth who was homeless? {drop-down menu}

Online Help: None

Values - Labels: Blank/null [internal default]

1 - Yes

Homeless Youth per Center or Program Director

Data Name: homeless_youth_other

Description: Whether, on or after < term_minus_1year>, applicant was determined to be

an unaccompanied youth who was homeless or were self-supporting and at risk of being homeless by the director of a runaway or homeless youth basic

center or transitional living program.

Last Revision: March, 2009

MIS Correlation: None

Data Boolean

Type/Format:

Length: 1

Characteristics: Downloadable

Input Rules: Required user response; else error message, "You must select Yes or No to

specify whether or not, at any time on or after < term_minus_1year>, the director of a runaway or homeless youth basic center or transitional living program determined that you were an unaccompanied youth who was

homeless or were self-supporting and at risk of being homeless."

Usage: If this value is Yes, the BOG Dependency Flag will be set to I (Independent).

Notes/Constraints:

Online Display: At any time on or after < term minus 1 year >, did the director of a runaway or

homeless youth basic center or transitional living program determine that you

• • •

were an unaccompanied youth who was homeless or were self-supporting and at risk of being homeless? {drop-down menu}

Online Help: None

Values - Labels: Blank/null [internal default]

1 - Yes

Declared Dependent on Parent(s)' Taxes

Data Name: dependent_on_parent_taxes

Description: Whether applicant has been declared as a dependent by one or both parents

in most recent tax return.

Last Revision: June 4, 2009

MIS Correlation: None

Data Char(1)

Type/Format:

Length: 1

Characteristics: Downloadable

Input Rules: Required user response when included on application; else error message,

"You must select Yes or No to specify whether or not you are/will be claimed

as an exemption."

Usage: If this value is 'Yes', the BOG Dependency Flag will be set to D (Dependent)

and the Eligibility Methods Page will follow the Dependent Applicant format.

If this value is 'No' or 'Parent(s) won't file', and Living with Parent(s) is 'No', the

BOG Dependency Flag will be set to I (Independent) and the Eligibility

Methods Page will follow the Independent Applicant format.

Notes/Constraints: Included on application only if applicant has responded No to all Dependency

Status questions on the Personal Information Page.

The paper application says: "If you answered 'No' or 'Parent(s) will not file' to

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question [Claimed on parents tax], and 'No' to question [Live with parents], you are a dependent student for all student aid except this enrollment fee waiver. You [should] answer questions as an INDEPENDENT student on the rest of this application, but please try to get your PARENT information and file a FAFSA so you may be considered for other student aid. You cannot get other student aid without your parent(s') information."

Online Display: If your parent(s) filed or will file a <tax year> U.S. Income Tax Return, were

you, or will you be claimed on their tax return as an exemption by either or

both of your parents? { drop-down menu}

Online Help: None

Values - Labels: Blank/null [internal default]

2 - Parent(s) won't file

1 - Yes

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Living with Parent(s)

Data Name: living_with_parents

Description: Whether applicant currently lives with one or both parents.

Last Revision: April 17, 2005

MIS Correlation: None

Data Boolean

Type/Format:

Length: 1

Characteristics: Downloadable

Input Rules: Required user response when included on application; else error message,

"You must select Yes or No to specify whether or not you live with one or both

of your parents."

Usage: If this value is Yes, the BOG Dependency Flag will be set to D (Dependent) and

the Eligibility Methods Page will follow the Dependent Applicant format.

If this value is No AND Declared Dependent on Parent(s)' Taxes is also No, the

BOG Dependency Flag will be set to I (Independent) and the Eligibility

Methods Page will follow the Independent Applicant format.

Notes/Constraints: Included on application only if applicant has responded No to all of the

Dependency Status questions on the Personal Information Page.

Online Display: Do you live with one or both of your parents? {drop-down menu}

• • •

Online Help: None

Values - Labels: Blank/null [internal default]

1 - Yes

0 **–** No

• • •

BOG Dependency Status

Data Name: dependency_status Description: Whether applicant is determined to be dependent or independent. April 17, 2005 Last Revision: MIS Correlation: None Data Char(1) Type/Format: Length: 1 Characteristics: Downloadable System-generated Hidden Input Rules: N/A Usage: Determines how eligibility questions will be asked (whether in terms of or applicant status or parental status). Notes/Constraints: Flags applicants as dependent or independent based on algorithm described in Appendix A. Online Display: None Online Help: None

. . .

Values - Labels: Blank/null [internal default]

D – Dependent

I – Independent

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Veteran Eligibility

Data Name: cert_veteran_affairs

Description: Whether applicant has certification of waiver eligibility from Veterans Affairs.

Last Revision: March 21, 2006

MIS Correlation: None

Data Boolean

Type/Format:

Length: 1

Characteristics: Downloadable

Input Rules: Optional user response.

Usage: If this value is Yes, the temporary BOG Eligibility A flag is set to Yes (see

Appendix A), and the Confirmation page will include the following message:

"You must provide certification of eligibility as a dependent from the

Department of Veterans Affairs."

Notes/Constraints:

Online Display: Do you have certification from the California Department of Veterans Affairs that you

are eligible for a dependent's fee waiver? {drop-down menu}

Online Help: None

Values - Labels: Blank/null [internal default]

• • •

1 - Yes

. . .

National Guard Eligibility

Data Name: cert_national_guard

Description: Whether applicant has certification of waiver eligibility from the National

Guard.

Last Revision: March 21, 2006

MIS Correlation: None

Data Boolean

Type/Format:

Length: 1

Characteristics: Downloadable

Input Rules: Optional user response.

Usage: If this value is Yes, the temporary BOG Eligibility A flag is set to Yes (see

Appendix A), and the Confirmation page will include the following message: "You must provide certification of eligibility as a dependent from the National

Guard."

Notes/Constraints:

Online Display: Do you have certification from the National Guard Adjutant General that you are

eligible for a dependent's fee waiver? {drop-down menu}

Online Help: None

• • •

Values - Labels: Blank/null [internal default]

1 - Yes

. . .

Medal of Honor Eligibility

Data Name: elig_medal_honor

Description: Whether applicant is eligible for waiver as a recipient of the Congressional

Medal of Honor or as a child of a recipient.

Last Revision: March 21, 2006

MIS Correlation: None

Data Boolean

Type/Format:

Length: 1

Characteristics: Downloadable

Input Rules: Optional user response.

Usage: If this value is Yes, the temporary BOG Eligibility A flag is set to Yes (see

Appendix A), and the Confirmation page will include the following message: "You must provide documentation of eligibility as a Congressional Medal of

Honor recipient from the California Department of Veterans Affairs."

Notes/Constraints:

Online Display: Are you eligible as a recipient of the Congressional Medal of Honor or as a child of a

recipient? {drop-down menu}

Online Help: None

• • •

Values - Labels: Blank/null [internal default]

1 - Yes

• • •

Victim of 9/11 Eligibility

Data Name: elig_sept_11

Description: Whether applicant is eligible for waiver as a dependent of a victim of the

September 11, 2001 terrorist attack.

Last Revision: March 21, 2006

MIS Correlation: None

Data Boolean

Type/Format:

Length: 1

Characteristics: Downloadable

Input Rules: Optional user response.

Usage: If this value is Yes, the temporary BOG Eligibility A flag is set to Yes (see

Appendix A), and the Confirmation page will include the following message: "You must provide documentation of eligibility as a dependent of a victim of

the September 11, 2001 terrorist attack from the California Victim

Compensation and Government Claims Board."

Notes/Constraints:

Online Display: Are you eligible as a dependent of a victim of the September 11, 2001 terrorist attack?

{drop-down menu}

Online Help: None

• • •

Values - Labels: Blank/null [internal default]

1 - Yes

• • •

Dependent of Police/Firefighter Killed

Data Name: elig_police_fire

Description: Whether applicant is eligible for waiver as a dependent of a deceased law

enforcement/fire suppression personnel killed in the line of duty

Last Revision: April 17, 2005

MIS Correlation: None

Data Boolean

Type/Format:

Length: 1

Characteristics: Downloadable

Input Rules: Optional user response.

Usage: If this value is Yes, the temporary BOG Eligibility A flag is set to Yes (see

Appendix A), and the Confirmation page will include the following message: "You are required to provide current proof of benefits as a dependent of law

enforcement or fire suppression personnel killed in the line of duty".

Notes/Constraints:

Online Display: Are you eligible as a dependent of a deceased law enforcement/fire suppression

personnel killed in the line of duty? {drop-down menu}

Online Help: None

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Values - Labels: Blank/null [internal default]

1 - Yes

0 - No

• • •

Receiving TANF/CalWorks

Data Name: tanf_calworks

Description: Whether applicant is currently receiving TANF/CalWorks.

Last Revision: April 17, 2005

MIS Correlation: None

Data Boolean

Type/Format:

Length: 1

Characteristics: Downloadable

Input Rules: Required user response unless responses on Special Eligibilities page set

Temporary Method A flag to "Yes"; else error message, "You must select Yes or

No to specify whether or not you are receiving assistance from

TANF/Calworks."

Usage: If this value is Yes, the temporary BOG Eligibility A flag is set to Yes (see

Appendix A), and the Confirmation page will include the following message: "You must provide documentation to the college that you currently receive

Temporary Assistance for Needy Families (TANF)."

Notes/Constraints:

Online Display: Are you currently receiving monthly cash assistance for yourself or any dependents

from:

Temporary Assistance for Needy Families (TANF) / CalWorks?

• •

{drop-down menu}

Online Help: None

Values - Labels: Blank/null [internal default]

1 - Yes

0 - No

• • •

Receiving SSI/SSP

Data Name: ssi_ssp

Description: Whether applicant is currently receiving SSI/SSP.

Last Revision: April 17, 2005

MIS Correlation: None

Data Boolean

Type/Format:

Length: 1

Characteristics: Downloadable

Input Rules: Required user response unless responses on Special Eligibilities page set

Temporary Method A flag to "Yes"; else error message, "You must select Yes or

No to specify whether or not you are receiving assistance from SSI/SSP."

Usage: If this value is Yes, the temporary BOG Eligibility A flag is set to Yes (see

Appendix A), and the Confirmation page will include the following message: "You must provide documentation to the college that you currently receive Supplemental Security Income (SSI) / State Supplementary Payment (SSP)."

Notes/Constraints:

Online Display: Are you currently receiving monthly cash assistance for yourself or any dependents

from

Supplemental Security Income (SSI) / State Supplementary Payment (SSP)?

{drop-down menu}

• • •

Online Help: None

Values - Labels: Blank/null [internal default]

1 - Yes

0 - No

. . .

Receiving General Assistance

Data Name: general_assistance

Description: Whether applicant is currently receiving General Assistance.

Last Revision: April 17, 2005

MIS Correlation: None

Data Boolean

Type/Format:

Length: 1

Characteristics: Downloadable

Input Rules: Required user response unless responses on Special Eligibilities page set

Temporary Method A flag to "Yes"; else error message, "You must select Yes or

No to specify whether or not you are receiving assistance from General

Assistance."

Usage: If this value is Yes, the temporary BOG Eligibility A flag is set to Yes (see

Appendix A), and the Confirmation page will include the following message: "You must provide documentation to the college that you currently receive

General Assistance."

Notes/Constraints:

Online Display: Are you currently receiving monthly cash assistance for yourself or any dependents

from:

General assistance? {drop-down menu}

• • •

Online Help: None

Values - Labels: Blank/null [internal default]

1 - Yes

0 - No

Parents Receiving Assistance

Data Name: parents_assistance

Description: Whether income from either TANF/CalWorks or SSI/SSP is a primary source of

income for the applicant's parents.

Last Revision: March 21, 2006

MIS Correlation: None

Data Boolean

Type/Format:

Length: 1

Characteristics: Downloadable

Input Rules: Required user response unless responses on Special Eligibilities page set

Temporary Method A flag to "Yes"; else error message, "You must select Yes or No to specify whether or not your parent(s) are receiving TANF/CalWORKS or

SSI/SSP as their primary source of income."

Usage: If this value is Yes, the temporary BOG Eligibility A flag is set to Yes (see

Appendix A), and the Confirmation page will include the following message: "You must provide documentation to the college that your parent(s) currently receive Temporary Assistance for Needy Families (TANF) or Supplemental

Security Income (SSI) / State Supplementary Payment (SSP)."

Notes/Constraints: Included on application only if the BOG Dependency Flag is D (Dependent).

. . .

Online Display: Are your parent(s) receiving monthly cash assistance from TANF/CalWORKs or SSI/SSP

as a primary source of income? {drop-down menu}

Online Help: None

Values - Labels: Blank/null [internal default]

1 - Yes

0 - No

Persons in Household - Dependent

Data Name: dep_number_household

Description: If applicant is dependent, how many persons in household?

Last Revision: July, 2009

MIS Correlation: None

Data Integer

Type/Format:

Length: 2

Characteristics: Downloadable

Input Rules: Required user response; else error message, "Dependent student: You must

enter the number of persons in your parent(s)' household."

Entry must be at least 2; else error message, "The number of persons in your

parent(s)' household must be 2 or greater."

Used in conjunction with Total Income – Dependent to determine Method B

eligibility for BOG Fee Waiver.

Notes/Constraints: Included on application only if the BOG Dependency Flag is D (Dependent).

Online Display: How many persons are in your parent(s)' household? (Include yourself, your parent(s),

and anyone who lives with your parent(s) and receives more than 50% of their support

from your parents, now and through June 30, 2012.) {textbox}

. . .

Online Help: None

Values - Labels: Blank/null [internal default]

Integer from 2 to 99

. . .

Persons in Household – Independent

Data Name: ind number household

Description: If applicant is independent, how many persons in household?

Last Revision: July, 2009

MIS Correlation: None

Data Integer

Type/Format:

Length: 2

Characteristics: Downloadable

Input Rules: Required user response; else error message, "Independent student: You must

enter the number of persons in your household."

Entry must be consistent with responses regarding marriage/partnership and dependents on Personal Information Page; else error message such as "The number of persons in your household must be 1 based on your responses to the questions on screen 1" or "The number of persons in your household must be 2 or more based on your responses to the questions on screen 1" or "The number of persons in your household must be 1 or 2 based on your responses

to the questions on screen 1."

Used in conjunction with Total Income – Independent to determine Method B

eligibility for BOG Fee Waiver.

Notes/Constraints: Included on application only if the BOG Dependency Flag is I (Independent).

. . .

Online Display: How many persons are in your household? (Include yourself, your spouse, and anyone

who lives with you and receives more than 50% of their support from you, now and

through <end_date>.) {textbox}

Online Help: None

Values - Labels: Blank/null [internal default]

Integer from 1 to 99

Adjusted Gross Income – Dependent

Data Name: dep_gross_income

Description: If applicant is dependent, what is the adjusted gross income of parent(s) for

year?

Last Revision: July 30, 2009

MIS Correlation: None

Data Integer

Type/Format:

Length: 10

Characteristics: Downloadable

Input Rules: Required user response k; else error message, "Dependent student: You must

enter the adjusted gross income."

Usage:

Notes/Constraints: Included on application only if the BOG Dependency Flag is D (Dependent).

Online Display: a. Adjusted Gross Income (If <tax_year> U.S. Income Tax Return was filed, enter the

amount from Form 1040, Line 37; Form 1040A, Line 21; or Form 1040EZ, Line 4.)

\$ {textbox}.00

Online Help: None

Values - Labels: Blank/null [internal default]

. . .

Adjusted Gross Income – Independent

Data Name: ind_gross_income

Description: If applicant is independent, what is adjusted gross income of applicant (and

spouse) for year?

Last Revision: July 30, 2009

MIS Correlation: None

Data Integer

Type/Format:

Length: 10

Characteristics: Downloadable

Input Rules: Required user response; else error message, "Independent student: You must

enter the adjusted gross income."

Usage: Included on application only if the BOG Dependency Flag is I (Independent).

Notes/Constraints:

Online Display: a. 1. Adjusted Gross Income (If <tax_year> U.S. Income Tax Return was filed, enter

the amount from Form 1040, Line 37; Form 1040A, Line 21; or Form 1040EZ, Line 4.)

\$ {textbox}.00

Online Help: None

Values - Labels: Blank/null [internal default]

. . .

• • •

Other Income - Dependent

Data Name: dep_other_income

Description: If applicant is dependent, what is the other income of parent(s) for year?

Last Revision: July 30, 2009

MIS Correlation: None

Data Integer

Type/Format:

Length:

Characteristics: Downloadable

Input Rules: Required user response; else error message, "Dependent student: You must

enter the other income."

Usage:

Notes/Constraints: Included on application only if the BOG Dependency Flag is D (Dependent).

Online Display: b. All other income (Include ALL money received in <tax_year> that is not included in

line (a) above. Include TANF benefits, disability, Social Security, child support.)

\$ {textbox}.00

Online Help: None

Values - Labels: Blank/null [internal default]

. . .

Other Income – Independent

Data Name: ind_other_income

Description: If applicant is independent, what is other income of applicant (and spouse) for

year?

Last Revision: July 30, 2009

MIS Correlation: None

Data Integer

Type/Format:

Length:

Characteristics: Downloadable

Input Rules: Required user response; else error message, "Independent student: You must

enter the other income."

Usage:

Notes/Constraints: Included on application only if the BOG Dependency Flag is I (Independent).

Online Display: b. All other income (Include ALL money received in <tax_year> that is not included in

line (a) above. Include TANF benefits, disability, Social Security, child support.)

\$ {textbox}.00

Online Help: None

Values - Labels: Blank/null [internal default]

. . .

. . .

Total Income – Dependent

Data Name: dep_total_income

Description: If applicant is dependent, what is the total income of parent(s) for year?

Last Revision: July 30, 2009

MIS Correlation: None

Data Integer

Type/Format:

Length:

Characteristics: Downloadable

Input Rules: Required user response; else error message, "Dependent student: You must

enter the total income."

Must be correct mathematical total of Adjusted Gross Income and Other

Income. else error message, "Total income is invalid."

Used in conjunction with Persons in Household – Dependent to determine

Method B eligibility for BOG Fee Waiver.

Notes/Constraints: Included on application only if the BOG Dependency Flag is D (Dependent).

Online Display: Total income for <tax_year> (Sum of a. + b.): \$ {textbox}.00

Online Help: None

• • •

Values - Labels: Blank/null [internal default]

Total Income – Independent

Data Name: ind_total_income

Description: If applicant is independent, what is total income of applicant (and spouse) for

year?

Last Revision: July 30, 2009

MIS Correlation: None

Data Integer

Type/Format:

Length: 10

Characteristics: Downloadable

Input Rules: Required user response; else error message, "Independent student: You must

enter the total income."

Must be correct mathematical total of Adjusted Gross Income and Other

Income; else error message, "Total income is invalid."

Used in conjunction with Persons in Household – Independent to determine

Method B eligibility for BOG Fee Waiver.

Notes/Constraints: Included on application only if the BOG Dependency Flag is I (Independent).

Online Display: Total income for <tax_year> (Sum of a. + b.): \$ {textbox}.00

. . .

Online Help: None

Values - Labels: Blank/null [internal default]

• • •

Method A Eligibility Flag

elig_method_a Data Name: Whether applicant is eligible for BOG fee waiver using method A. Description: Last Revision: March 21, 2006 MIS Correlation: None Data Boolean Type/Format: Length: 1 Characteristics: Temporary System-generated Hidden Input Rules: N/A Usage: Flags applicants who are eligible for waiver using Method A algorithm described in Appendix A. Flag is updated as each page is saved, and is used to determine whether certain responses are required or not, as well as in the determination of the BOG Eligibility Flag. *Notes/Constraints:* Online Display: None

• • •

Online Help: None

Values - Labels: Blank/null [internal default]

Yes

No

• • •

Method B Eligibility Flag

Online Help:

None

elig_method_b Data Name: Whether applicant is eligible for BOG fee waiver using method B (income). Description: Last Revision: March 21, 2006 MIS Correlation: None Alphanumeric; "Yes/No 1" format Data Type/Format: Length: 1 Characteristics: **Temporary** System-generated Hidden Input Rules: N/A Usage: Flags applicants who are eligible for waiver using Method B (income) algorithm described in Appendix A. Flag is used in the determination of the BOG Eligibility Flag. Notes/Constraints: Online Display: None

• • •

| Values - Labels: Blank/r | null <i>[internal de</i>] | taulti |
|--------------------------|----------------------------|--------|
|--------------------------|----------------------------|--------|

Yes

No

• • •

BOG Eligibility Flag

Data Name: elig_bogfw Description: Whether applicant is eligible for BOG fee waiver, and method (A and/or B) that determined eligibility. April 17, 2005 Last Revision: MIS Correlation: None Character(1) Data Type/Format: Length: 1 Characteristics: Downloadable System-generated Hidden Input Rules: N/A Usage: Flags applicants who are eligible for waiver based on algorithm described in Appendix A. Notes/Constraints: Online Display: None Online Help: None

. . .

Values - Labels: Blank/null [internal default]

A – Method A only

B - Method B only

M - Both Methods A and B

N – Not eligible

Confirmation – Parent/Guardian

Data Name: confirmation_parent_guardian

Description: Whether applicant's parent or guardian confirms all information is true, etc.

Last Revision: April 17, 2005

MIS Correlation: None

Data Boolean

Type/Format:

Length: 1

Characteristics: Downloadable

Input Rules: Required user response; else error message, "Applicant's parent or legal

guardian: You must agree to the confirmation statement."

Usage: Serves as signature of applicant's parent/guardian attesting to the contents of

the application.

Notes/Constraints: Included on application only if the BOG Dependency Flag is D (Dependent).

Online Display: I, <applicant name>, agree to the following statement:

Applications for dependent students must be signed by the parent or legal guardian as

• • •

well as the applicant. Please have your parent or guardian sign below:

{checkbox} I, {textbox for name}, am the parent or legal guardian of <applicant name> and agree to the following statement:

I hereby swear or affirm, under penalty of perjury, that all information on this form is true and complete to the best of my knowledge. If asked by an authorized official, I agree to provide proof of this information, which may include a copy of my and my spouse's 2010 U.S. Income Tax Return. I also realize that any false statement or failure to give proof when asked may be cause for the denial, reduction, withdrawal, and/or repayment of a fee waiver. I authorize release of information regarding this application between the college, the college district, and the Chancellor's Office of the California Community Colleges.

Your information is protected by secure transmission and by the provisions of our <u>privacy policy</u>. {hyperlink}

Online Help: None

Values - Labels: Blank/null [internal default]

1 - Yes

0 - No

Parent/Guardian Name

Data Name: parent_guardian_name

Description: Name of dependent applicant's confirming parent or guardian.

Last Revision: April 17, 2005

MIS Correlation: None

Data Character varying(60)

Type/Format:

Length: 60

Characteristics: Downloadable

Input Rules: Required user response; else error message, "Applicant's parent or legal

guardian: You must enter your name."

Usage:

Notes/Constraints: Included on application only if the BOG Dependency Flag is D (Dependent).

Online Display: I, {textbox}, am the parent or legal guardian of <applicant name> and agree to the

following statement: ...

Online Help: None

Values - Labels: Blank/null [internal default]

Valid text string

• • •

Financial Aid Acknowledgement

Data Name: ack_fin_aid

Description: The applicant acknowledges understanding the availability of financial aid.

Last Revision: March, 2009

MIS Correlation: None

Data Boolean

Type/Format:

Length: 1

Characteristics: Downloadable

Input Rules: Required user response; else error message, "You must acknowledge the

financial aid options available."

Usage: Serves as applicant signature attesting to the contents of the application.

Notes/Constraints:

Online Display: {checkbox} By checking here, I, <applicant name>, acknowledge understanding

that:

Federal and state financial aid programs are available and may include aid in the form of grants, work study, and/or any available student loans. I am aware that I may apply for assistance for up to the total cost of my education including enrollment fees, books & supplies, transportation, and room and board expense.

I may apply for financial assistance if I am enrolled in an eligible program of study (certificate, associate degree, or transfer), and may receive aid if qualified,

. . .

regardless of whether I am enrolled full-time or part-time.

Financial aid program information and application assistance are available in the financial aid office at the college. The application is also available on-line.

Online Help: None

Values - Labels: Blank/null [internal default]

1 - Yes

0 - No

Confirmation – Applicant

Data Name: confirmation_applicant

Description: Whether applicant confirms all information is true, etc.

Last Revision: April 17, 2005

MIS Correlation: None

Data Alphanumeric; ASCII Normal

Type/Format:

Length: 1

Characteristics: Downloadable

Input Rules: Required user response; else error message, "You must agree to the

confirmation statement."

Usage: Serves as applicant signature attesting to the contents of the application.

Notes/Constraints:

Online Display: {checkbox} I, <applicant name>, agree to the following statement:

I hereby swear or affirm, under penalty of perjury, that all information on this form is true and complete to the best of my knowledge. If asked by an authorized official, I agree to provide proof of this information, which may include a copy of my, my spouse's, and/or my parents' 2010 U.S. Income Tax Return. I also realize that any false statement or failure to give proof when asked may be cause for the denial, reduction, withdrawal, and/or repayment of my waiver. I authorize release of information regarding this application between the college, the college district, and

the Chancellor's Office of the California Community Colleges.

Your information is protected by secure transmission and by the provisions of our

• • •

privacy policy. {hyperlink}

Online Text, Engl:

resident?

| Online Help: | None | | |
|----------------------|---|--|--|
| Values - Labels: | Blank/null [internal default] | | |
| | 1 - Yes | | |
| | 0 - No | | |
| | | | |
| Pre-Determination | of California Residency | | |
| Data Name: | determined_residentCA | | |
| Description: | Whether applicant has been determined a resident of California by Admissions/Registrar | | |
| Last Revision: | | | |
| MIS Correlation: | None | | |
| Data Type/Format: | Yes/No 1 | | |
| Length: | 1 | | |
| Characteristics: | Downloadable | | |
| Input Rules: | Required user response; else error message, "You must select Yes or No to specify whether or not it's been determined that you are a California resident or not" [Spanish: "?"] | | |
| Usage: | | | |
| Notes/Constraints: | | | |

Has the Admissions or Registrar's Office determined that you are a California

• • •

 $\{ \hbox{drop down value - default Select One} \} \ \hbox{Yes} \ \ \{ \hbox{drop down value - default Select} \ \\$

One } No

Online Text, Span: ¿

{drop down value - default Select One} Sí {drop down value - default Select

One } No

Values - Labels: 1 - Yes/Sí [internal default]

0 - No

Pre-Determination of AB540 Eligibility

Values - Labels:

1 - Yes/Sí [internal default]

Data Name: determined_AB540_eligible Description: Whether applicant has been determined to be AB540 eligible by Admission's or Registrar's Office. Last Revision: MIS Correlation: None Data Yes/No 1 *Type/Format:* Length: 1 Downloadable Characteristics: Input Rules: Required user response; else error message, "You must select Yes or No to specify whether or not you have been previously determined to be AB540 eligible" [Spanish: "?"] If determined_residentCA = 1 AND determined_AB540_eligible = 1; error message, "You must select No if the Admissions or Registrar's Office determined that you are a California resident." [Spanish: "?"] Usage: Notes/Constraints: Has the Admissions or Registrar's Office determined that you are eligible for a Online Text, Engl: non-resident tuition exemption as an AB 540 student? {drop down value default Select One Yes {drop down value - default Select One } No Online Text, Span: نے {drop down value - default Select One} Sí {drop down value - default Select One } No

0 - No

Non-Resident Tuition Exemption Due to Immigration Status

Data Name: determined_non-res_exempt

Description: Whether applicant has been determined eligible for non-resident tuition

exemption due to immigrant status.

Last Revision:

MIS Correlation: None

Data Yes/No 1

Type/Format:

Length: 1

Characteristics: Downloadable

Input Rules: Required user response; else error message, "You must select Yes or No to

specify whether or not you have been previously determined to be eligible for

non-resident tuition exemption due to immigration status" [Spanish: "?"]

If determined_residentCA = 1 AND determined_non-res_exempt = 1; error

message, "You must select No if the Admissions or Registrar's Office

determined that you are a California resident." [Spanish: "?"]

Usage:

Notes/Constraints:

Online Text, Engl: Has the Admissions or Registrar's Office determined that you are eligible for a

non-resident tuition exemption granted as a result of you residing in the United States with a "T" or "U" visa (immigration status under Section 1101(a)(15)(T)(i) or (ii), or Section1101 (a)(15)(U)(i) or (ii), of Title 8 of the United States Code)? {drop down value - default Select One} Yes {drop down

value - default Select One } No

Online Text, Span: ¿

{drop down value - default Select One} Sí {drop down value - default Select

One } No

Values - Labels: 1 - Yes/Sí [internal default]

0 - No

Appendix A: BOGFW Flag Algorithms

Dependency Status

The BOGFW Dependency Status (dependency_status) is set according to applicant responses indicating dependent or independent status. The field is used to determine whether the application will ask for financial information about the applicant or the applicant's parent(s).

• • •

```
or emancipated_minor = "yes"

or legal_guardianship = "yes"

or homeless_youth_school = "yes"

or homeless_youth_hud = "yes"

or homeless_youth_other = "yes"

then dependency_status = "I" (Independent);

else if dependent_on_parent_taxes = 0 or dependant_on_parent_taxes = 2

and living_with_parents = "no"

then dependency_status = "I" (Independent);

else dependency_status = "D" (Dependent)
```

Included/Excluded Questions

In many cases, whether a particular question will be asked depends on the setting of the Dependency Status. The algorithm for determining which questions will not be asked is given below. At download, data elements for unasked questions will be blank or null.

Declared Dependent on Parent(s)' Taxes

• • •

Living with Parent(s)

Parent Receiving Assistance

Persons in Household – Dependent

Adjusted Gross Income, Other Income, Total Income – Dependent

If dependency_status = D (Dependent),

Do not ask:

Persons in Household – Independent

Adjusted Gross Income, Other Income, Total Income – Independent

Eligibility Flag

For computation of the final BOGFW Eligibility Flag, two temporary/transitory flags are used to track the outcomes of Method A and Method B eligibilities separately and then to set the single final outcome for BOGFW Eligibility.

Method A Flag and Algorithm

Method A eligibility determination is based on Yes/No answers to questions about receiving benefits and about special eligibility circumstances.

```
If tanf_calworks = "yes"
    or ssi_ssp = "yes"
    or general_assistance = "yes"
    or parents_assistance = "yes"
    or cert_veteran_affairs = "yes"
    or cert_national_guard = "yes"
    or cert_medal_honor = "yes"
    or elig_sept_11 = "yes"
    or elig_police_fire = "yes"

then elig_method_a = "Yes";
else elig_method_a = "No"
```

. . .

Method B Flag, Algorithm, and Income Table

For Method B eligibility determination, an income table for the year of the BOG Waiver application is derived. (This table is internal, not displayed on the application form.) If the total income is over the cap for the number of persons in the household, the applicant is not eligible under Method B.

The **method_b_table** is an internally derived table using fields from the bogfw_year table. The calculation is based on which year the applicant selects. The calculation is as follows:

maximum_income = method_b_income_baseline + (method_b_income_increment * (household_size 1))

Derived table for the **2014-2015** application year. The method_b_income_baseline = 17,235.

| Household size | Maximum Income |
|--------------------|-------------------|
| 1 | \$17,235 |
| 2 | \$23,265 |
| 3 | \$29,295 |
| 4 | \$35,325 |
| 5 | \$41,355 |
| 6 | \$47,385 |
| 7 | \$53,415 |
| 8 | \$59,445 |
| method_b_increment | \$ 6,030 |

Derived table for the **2015-2016** application year. The method_b_income_baseline = 17,505.

| Household size | Maximum Income |
|--------------------|-------------------|
| 1 | \$17,505 |
| 2 | \$23,595 |
| 3 | \$29,685 |
| 4 | \$35,775 |
| 5 | \$41,865 |
| 6 | \$47,385 |
| 7 | \$54,045 |
| 8 | \$60,135 |
| method_b_increment | \$ 6,090 |

• • •

Computing the Final BOG Eligibility Flag

The algorithm for using the Method A Eligibility and Method B Eligibility Flags to compute the final BOG Eligibility Flag is as follows:

```
If applicant is found eligible for waiver by both Method A and Method B
    set elig_bogfw = "M" (Multiple Methods);

else, if found eligible by Method A only
    set elig_bogfw = "A" (Method A only);

else, if found eligible by Method B only
    set elig_bogfw = "B" (Method B only);

else (Method A Eligibility = "No" and Method B Eligibility = "No"),
    set elig_bogfw = "N" (Not Eligible).
```

Optional Responses

Whether responses to the questions appearing on the Eligibility Methods Page will be required or optional depends on the Temporary Eligibility A Flag. The algorithm for determining which questions will *not* require a response is shown below.

If any of the special eligibilities questions are Yes and Dependency Flag is D (Dependent),

Do not require responses to:

Receiving TANF/CalWorks *

Receiving SSI/SSP *

Receiving General Assistance *

Parent Receiving Assistance *

Persons in Household – Dependent

Adjusted Gross Income – Dependent

Other Income - Dependen't

Total Income – Dependent

If any of the special eligibilities questions are Yes and Dependency Flag is I (Independent),

Do not require responses to:

Receiving TANF/CalWorks *

Receiving SSI/SSP *

Receiving General Assistance *

Persons in Household – Independent

• • •

Adjusted Gross Income – Independent

Other Income – Independent

Total Income – Independent

* Responses are not required to these questions if responses on the Special Eligibilities Page set the temporary BOG Eligibility A flag to Yes.

Change Log

| Version | Name | Date | Description |
|---------|--------------|------------|---|
| 1.0 | Terry McCune | 07-13-2012 | Original Draft |
| 1.1 | Terry McCune | 08-14-2012 | Made changes based on Mark's feedback. |
| 1.2 | Terry McCune | 04-17-2013 | Made updates to incorporate the 2013-2014 application. |
| 1.3 | Terry McCune | 04-26-2013 | Modifications based on review with Tim Calhoon. |
| 1.4 | Terry McCune | 08-07-2013 | Corrected mockup for Certification page. Added checkbox for parent/guardian. |
| 1.5 | Terry McCune | 08-07-2013 | Updated the ack_fin_aid error message to be specific to that field rather than the confirmation field. |
| 1.6 | Terry McCune | 08-26-2013 | Eliminated the first dependency question since it can be calculated from the birthdate. We still need to keep the generated field internally so it can be used in other related logic. |
| 1.7 | Terry McCune | 09-03-2013 | Corrected a couple of things in the dependency status logic: 1. Separated out living_with_parents and 2. Corrected the else logic for setting independent. #2 was translated wrong from the XAP spec. |
| 1.8 | Terry McCune | 10-16-2013 | Updated BOG Year mockup. |
| 1.9 | Terry McCune | 12-20-2013 | Added term_code to the bogfw_year table and the bogfw_application table. |
| 1.10 | Terry McCune | 02-05-2014 | Added 2014-2015 values to the method B table. |
| 1.11 | Terry McCune | 03-11-2014 | Updated the bogfw_year table to include the method_b_income_baseline field. Updated the method |

. . .

| | | | b table section to include the logic for how method b amounts are calculated. Also, updated the sections on Rules to reflect that we are not implementing rules for BOG apps and Opencccapply to reflect what we implemented. |
|------|--------------|----------|---|
| 1.12 | Diana Bishop | 4-1-2015 | Updated the begin_date and end_date variables with date info for 2015/2016; also updated the household size max income for BOG-292 and BOG-307 for method b to include 2015/2016 info. Removed College Name field from the document. Added ip_address field per March 2015 release. Added updated screen shots provided by Unicon. Added campaign1, campaign2, campaign3 fields. Removed redirect_url field as it was added but was not yet available for release in the application yet. |
| 1/13 | Diana Bishop | 4-2-2015 | Updated the "determined_non-res_exempt" display text value to reflect changes per Amanda/Patty. Updated the "California Domestic Partner Rights" text to reflect changes for the 2015-2016 BOG application. |