2018 Workshop



OpenCCC

Federated Identity Initiative



Welcome

Part 1: Identity Management Overview

- SSO vs Federated Identity
- Authentication & Authorization
- o SAML
- Identity providers and Service Providers

Part 2: OpenCCC Overview

- Federated Identity Initiative
- Online Student Account & CCCID
- SSO Federation
- Proxy Integration Project
- Student Workflows

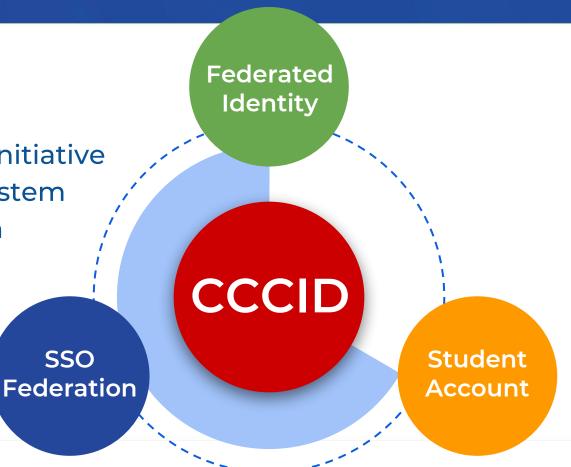
Conclusion: OpenCCC Roadmap



Systemwide Federated Identity Initiative

- 1. Federated Identity Initiative
- 2. Student Account System
- 3. CCC SSO Federation





- Owned by the CCC Chancellor's Office
- Developed by the CCC Technology Center
- Integrates with existing & future CCC apps
- Future MIS Data Integration
- Controls statewide outcomes

Operates within the InCommon Federation with:

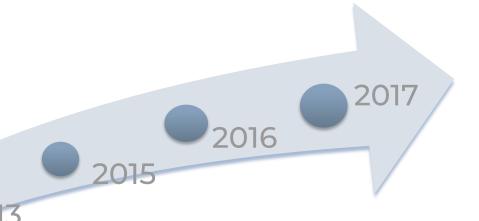
- CSUConnect (California State University)
- UCTrust (University of California)
- Institutions, government entities, and U.S. companies

Goals

- 1. Establish one systemwide ID for every CCC student
- 2. Provide a way to tie together student data
- 3. Provide **better outcomes for institutional improvement** as students swirl among our colleges
- 4. Deliver new, online services to students & colleges in a single sign on environment

Federated Identity Initiative





2012



2003

Student-Oriented Architecture is Conceived

CCC Tech Center conceptualizes the SOA architecture: A student-oriented, guided pathway in a single sign on environment through online web applications, integrated courses and learning, and data exchange.

Student Account System

One Million CCCIDs

by December 2013

2012

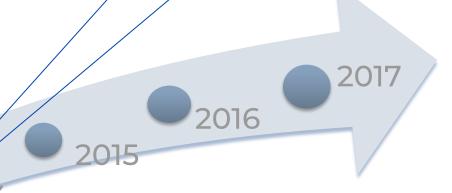
CCCApply:

Online Application for Admission

Administrator Report Center Download Client

College Implementations

Shibboleth IdP - Store CCCID



2012

2003

OpenCCC Student Account & CCCID Is Launched

Contra Costa College goes live on CCCApply BOG Fee Waiver Application is on deck 54 colleges live by end of 2014



OpenCCC SSO Federation

4 Million CCCIDs

by December 2016

2013 - 2016

Education Planning Initiative (EPI)

MvPath: Student Portal

Common Assessment (CAI)

Multiple Measures Initiative

Online Education Initiative (OEI)

Course Exchange

Common CMS - Canvas

Curriculum Inventory



June 2016

2015

2016

2013

Canvas LMS Adoption Skyrockets

80 Colleges adopt in the first quarter

College Adapter GLUE

80 Colleges adopt in the first quarter

MyPath Student Portal Guided pathways

Matriculation services Recommendations & Messaging Chancellor's Office Customization

OpenCCC Federated Identity

OpenCCC uses **standards-based**, **open source** specifications to insure privacy and security while allowing access to applications within the CCC.



Operates within the InCommon Federation with:

- CSUConnect (California State University)
- UCTrust (University of California)
- Institutions, government entities, and U.S. companies

Scalable Technology Solution

Secure
Scalable
Open source integrated technologies

OpenCCC take advantage of economies of scale and are facilitated by governance from the colleges, themselves.

The CCC SSO Federation offers a common framework for shared management of access to CCC resources and secure web applications.



Security Controls

To ensure the security of millions of student records containing personally identifiable information, our cloud hosting provider and our security practices and controls meet the highest industry standards (currently SOC 2.0 and ISO 27001).



Utilizing Outcomes Data

Year 5 of OpenCCC - Most students have CCCIDs by now

Incorporate CCCID into MIS DED so that outcomes data in MIS can be tied to pre-enrollment data in CCCApply, assessment data in CCCAssess, education plans, and more.



InCommon Federation

Free membership for Colleges enabling single sign on access to system-wide applications and free security certs

- Facilitates SSO from local campuses
- Operates "assurance program"
- Offers free "security certificates"
- Multi-factor authentication services

"Provides a secure and private "trust fabric" for research and higher education, and their partners...."

InCommon Partnership

Immediate Savings for Security CertificatesSavings in using the security certificate program.

Single Sign-On for Higher Education Vendors Microsoft, Blackboard, Dropbox, National Student Clearinghouse, rSmart, Parchment, EBSCO, are participants providing services to colleges.

SSO for CCC System-wide Technology Offerings

Low or no-cost offerings to colleges for all CCC system-wide technology applications.







InCommon Membership

To sign up, visit www.incommon.org/ccc and follow the instructions provided

Already a Member? Get Reimbursed!

- Colleges that are already members can receive a refund of their membership fees.
- Go to Incommon.org/ccc and sign the <u>CCC/InCommon Participation Agreement and</u>
 <u>Addendum</u> and email, snail mail, or fax to InCommon LLC.

Questions?

 For questions about InCommon membership, please contact Keith Franco, Statewide Services, CCC Technology Center, at francoke@cccnext.net or 530.520.3471

OpenCCC Student Account System

Generates the CCCID

OpenCCC + CCCApply launched in 2012

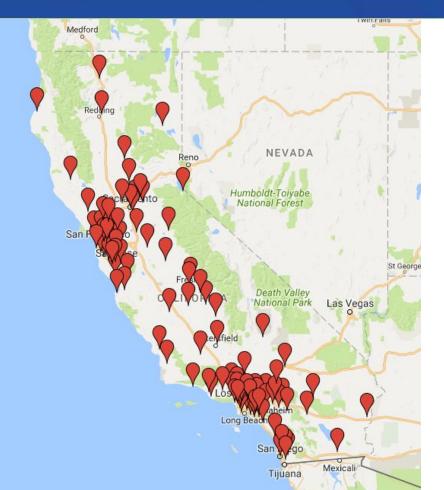
Nearly 5 million students have a CCCID

Current duplication rate = 0.002

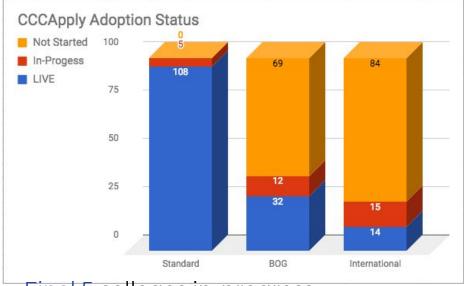
CCCID is reliable way to identify students

Matching CCCID with SSID & CCGI





Adoption



- Final 5 colleges in-progress
- 29 colleges setting up International app
- 11 colleges working on Promise Grant app

Online Account Creation & Recovery

- Quick and easy 3-page, online form
- Advanced account recovery options
- Multiple "edit account" opportunities
- Unique matching & verification service
- Rejects duplicates before they are created

Other benefits:

- Authorization for Text Messaging for colleges and CCCCO
- Supports homeless youth students
- Auto-login to CCCApply or MyPath
- Passes data to CCCApply





CCCIDSystemwide Identifier



A CCCID is a **unique student-identifier** generated by the OpenCCC Student Account, enabling secure, single sign-on access to admissions applications and other systemwide web-based services.

- Ensures student journey is tracked over time
- Passed to the college through CCCApply data downloads
- The CCCID is then stored in the college's SIS or college LDAP/Active Directory
- The CCCID is passed back in college's IdP to the systemwide applications SP (i.e. Canvas, CCCAssess, MyPath, etc.)

Our Systemwide GPS for Improving Student Outcomes

Significance of CCCID to the OpenCCC Federation & CCC System The CCCID is used for multiple purp



The CCCID is used for multiple purposes across the California Community Colleges system.

- CCCCO relies on the CCCID to track progress and the educational choices made by students across the course of their academic journey
- Ties together student data students who attend multiple colleges - swirling
- CCCID will be used in research (locally and systemwide) to better align support and services across the system.

Minimize Duplicates

By employing machine learning technologies, we will better identify and prevent duplicate accounts during the account creation process, thus driving duplicates below one-tenth of one-percent (0.001).

- Low duplicates rate = .2% and dropping
- Rejects duplicates before they are created
- Advanced account recovery matching & verification



Data Collection & Matching

- Collects basic "Directory Information"
- Collects Birthdate, SSN, and Email Address
- SSN Confirmation
- Legal, Previous & Preferred Name fields
- Permanent address
 - Supports Homeless Youth
 - Supports international students
- Collects text messaging authorization
- Username & Password
- PIN & Security Questions



Create Account Recover Account

Create Your Account

OpenCCC allows you to access California Community Colleges secure web applications.

You Must Have an Fmail Address

The California Community Colleges and OpenCCC will use email to send you important information. You will need to provide an email address when you create your account.

Free email accounts are available from many sources:

Google Gmail

Yahoo Email

Microsoft Outlook

Other Providers

Note: While all of the providers listed above have millions of users and are widely trusted to be reliable and secure, OpenCCC and the CCC Chancellor's Office do not endorse any particular email providers, and will have no liability should any issues arise with a particular email provider.

Al information is kept secure and private as explained in the Privacy Policy. By creating an OpenCCC account, you are agreeing to the terms and conditions of the Privacy Policy.

Begin Creating Your Account

or Return to Sign In

A SERVICE OF THE CALIFORNIA COMMUNITTY COLLEGES CHANCELLOR'S OFFICE

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Student Satisfaction Feedback

- 10,663 Surveys from Jan 2018
- 871 Comments
- Top 100 words in Word Cloud

Overall
Satisfaction Rate = 98%

```
understand Satisfied
                students apply
                                     Thank
              follow N/A applications lot proces
time little any page help recommend
                                           Thanks make
              using other long straight hit mobile
college first hard classes more times
      think all
                many
                                        about
```



OpenCCC Integrations

After account creation, data is passed to the college through CCCApply & downloaded via the Download Client

Other integrations:

- CCC Report Center post-submission
- Passed to Data Warehouse & Data Lake
- Shared with MyPath & other CCC web applications
- Integrates with college through CCC Glue
- CCCID passed back to colleges via API web





College Implementation

Sets up as part of CCCApply implementation

College is required to stand up SAML-compliant IdP to authenticate

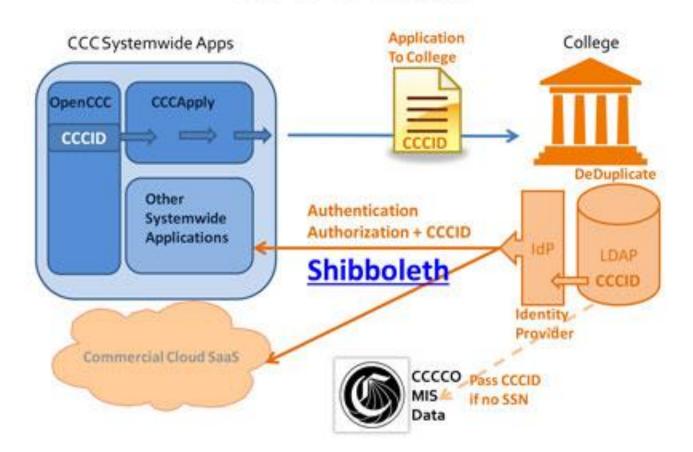
- Staff to Administrator & Report Center
- Students to the SSO federation

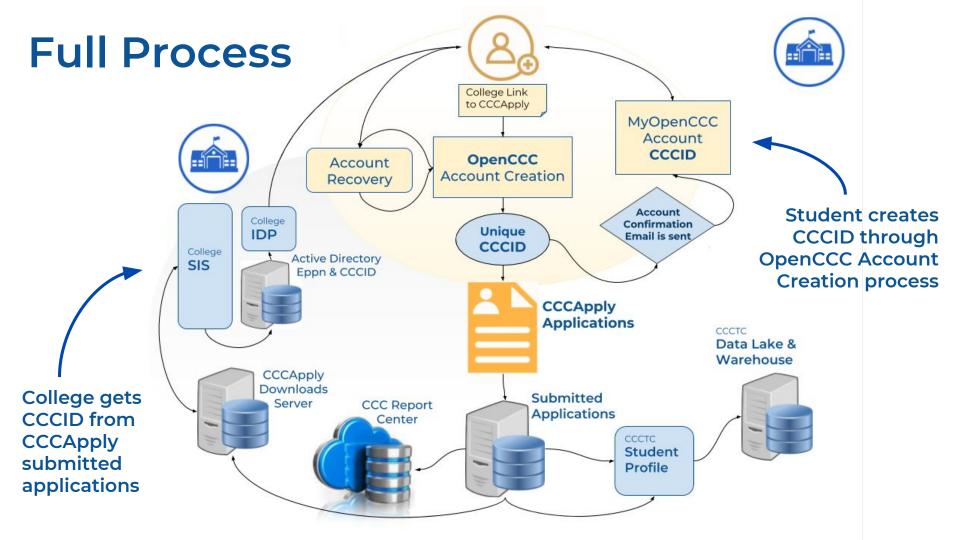
*Tech Center supports Shibboleth open-source, provides support for installation and upgrade

Download Client configured to download & store OpenCCC Account and CCCApply data



How it works





OpenCCC SSO Federation

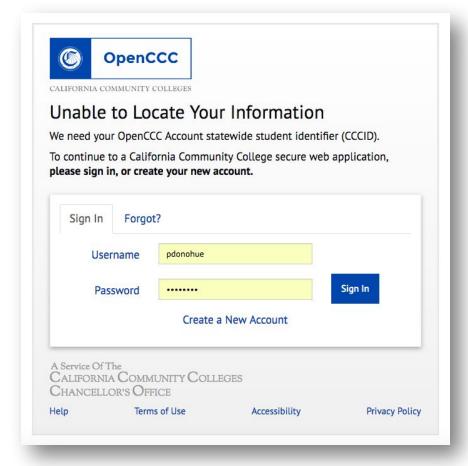
Secure CCC and vendor applications within a secure, single sign on environment (OpenCCC & Proxy IdPs)

- MyPath Portal
- CCCApply
- CVC, COCI, CID
- Course Exchange
- Canvas LMS
- Hobsons Ed Planning
- Administrator & Report Center Staff User Accounts



SSO Proxy

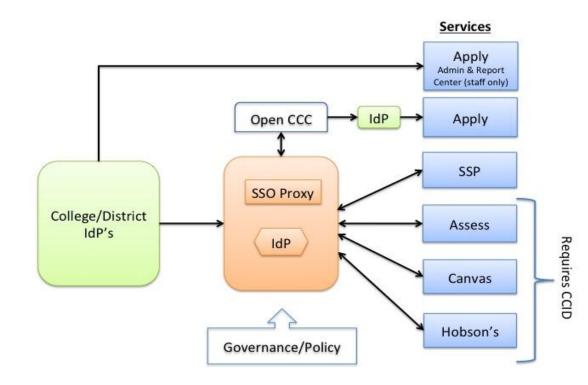
- Facilitates single sign on to apps in the CCC federation
- Looks for the CCCID in the IdP to identify, authenticate and track students as they move between apps
- Ensures all students have an OpenCCC account (CCCID)



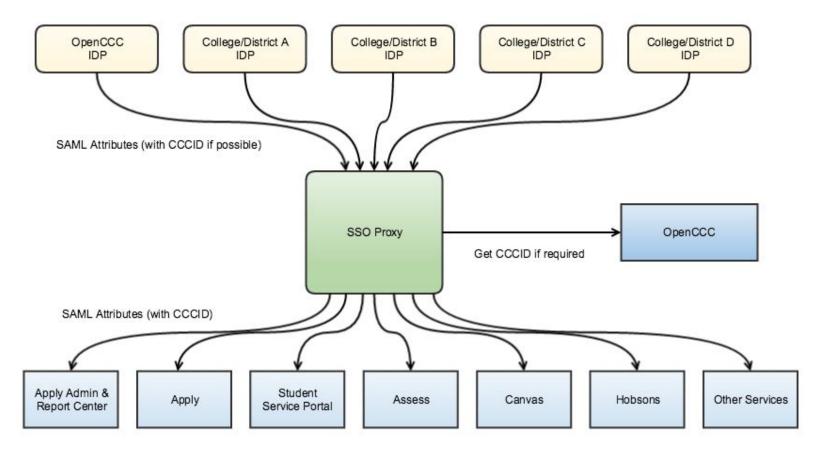
OpenCCC vs Proxy IdP

Currently, OpenCCC sits in front of admission application

SSO Proxy sits between CCC web applications & the college IdP



SSO Federation IdPs & SPs





Initiative Compliance

To participate in the Federation, Colleges are must implement a SAML-2 compliant IDP to facilitate single sign on for secure CCC web applications, including:

- MyPath Student Services Portal
- CCC College Adapter (Glue)
- Course Exchange (OEI)
- Common Course Management (Canvas)
 Hobsons/Starfish Degree Audit Systems

Requirements

SAML Compliant Identity ProviderSavings in using the security certificate program.

Join InCommon Federation
Free membership paid for by CCC Tech Center

SSO Proxy IntegrationIntegrate with the IdP proxy to facilitate SSO

Pass & Store the CCCID

Through OpenCCC Account system, store and pass your students' CCCID through college IdP

Proxy Benefits for Students

CCCID allows students to participate in CCC applications

Data is tracked across colleges & applications

One set of login credentials to remember

Facilitates single sign on for the student



Proxy Benefits for Colleges

Ensures all students have CCCID accounts

Passes and stores student CCCID to CCC applications

Single Service Provider for all applications



Proxy Systemwide Benefits

Track students from high school with SSID (CA Dept Ed)

Ties swirling students data together

CCCIDs can be shared with CSU and UC



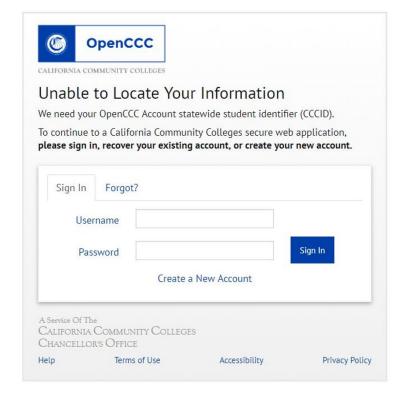
SSO Proxy Integration Project

- Overview of the SSO Proxy
 - What and why
 - Benefits to students, colleges, system
- College Integration
 - General Requirements
 - Requirements for Hobsons, Canvas, Administrator
- Student Workflows through Proxy
- Challenges
- Q&A

Student Workflow

When a user attempts to access an application in the SSO federation, such as MyPath or Canvas, the proxy web service looks for the required information being passed by the college IdP to authenticate the user:

- EPPN Which Identifies & authorizes
 the user from the College IdP
- **CCCID** Which identifies & authorizes the user in the CCC SSO federation



No CCCID? Proxy Re-Directs to OpenCCC

If the college IdP is not configured for the proxy* or is not passing the required CCCID and other attributes, the Re-Direct page appears to notify and prompt the user to one of the following actions:

- Login to retrieve CCCID Which Identifies & authorizes the user from the College IdP
- Account Recovery Student can recover their account through "Forgot?" (CCCID)
- Account Creation Student can "create a new account" to obtain a CCCID

ALL users must have an Account to participate



Why?

:

- **Login to retrieve CCCID** Which Identifies & authorizes the user from the College IdP
- Account Recovery Student can recover their account through "Forgot?" (CCCID)
- Account Creation Student can "create a new account" to obtain a CCCID

ALL users must have an Account to participate



Demo: Student Workflows Using the Proxy





Proxy Integration - Requirements

College or District must set up an Identity provider (IdP)

College configures metadata to pass required attributes

Colleges tests in Pilot and Production

Make sure CCCID exists in directory source



Identity Providers

CCC Technology Center supports Shibboleth Identity provider solutions for student, staff, and faculty SSO.

- Shibboleth open-source (Latest Version)
- Portal Guard IdP

Other Compliant IdP Software:

- ADFS
- Ellucian

Free Shib Upgrade

The CCCTC recommends that all colleges using Shibboleth upgrade to the latest version.

Benefits & Enhancements:

- Improved security
- Ease of use and configuration
- Fewer support calls -
- Fewer passwords to remember
- Increased student productivity
- Interoperability and integration with CCC applications

Shibboleth IdP

CCC Technology Center supports Shibboleth Identity provider solutions for student, staff, and faculty SSO.

- Shibboleth open-source (Version 3.3.2)
- Portal Guard IdP

Other Compliant IdP Software:

- ADFS
- Ellucian

Free Shib Upgrade

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- Fewer passwords to remember
- Increased student productivity
- Interoperability and integration with CCC applications



Proxy Integration - Configuring IdP

Configure IdP to release required attributes

Register metadata with InCommon (Recommended)

Alternate: Send us a copy of your metadata



Proxy Integration - Required Attributes

eduPersonPrincipleName (EPPN)

Primary identifier for a given user from college or district IdP

eduPersonAffiliation

User's role within the institution

CCCID: Unique ID for user in the CCC system

uid: Username

givenName First Name

sn (surname) Last Name

displayName Full name to display

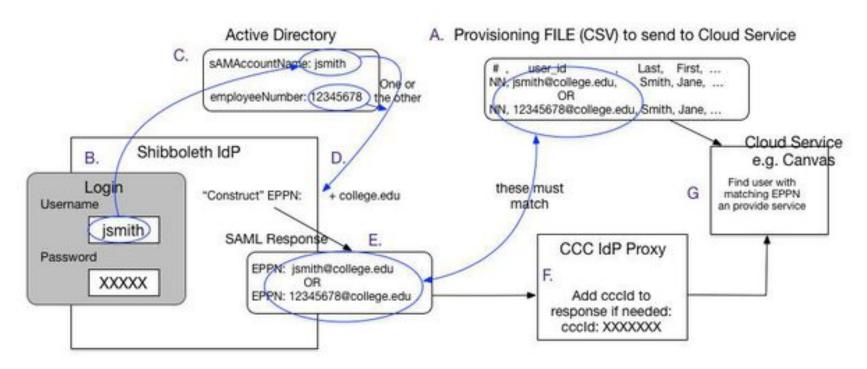
mail (email) Email Address

What is the EPPN?

The *EduPersonPrincipalName* (EPPN) is the unique identifier for a user (applicant, student, faculty, staff) across all college IdPs.

- The EPPN has the syntax of an email address, but should be considered a "globally unique federated identifier" rather than an email address. It is generally the most important attribute to be shared with federated services. Note that the value of EPPN does not have to match what the user fills in as their username when they login, and the user does not need to know what their EPPN is, as it is shared between the IdP and the service. It should be unique, rarely change, and not be reassigned to another user.
- Facilitates existing students to create OpenCCC accounts (CCCID)

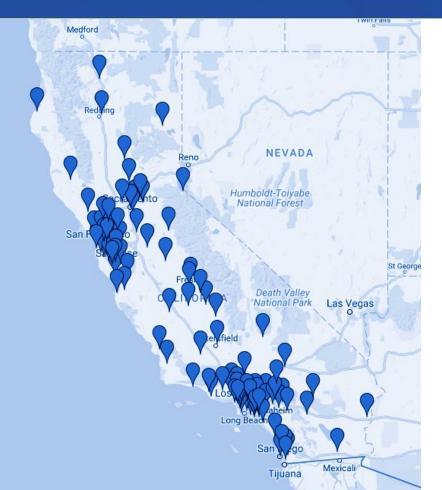
Importance of EPPN in SSO



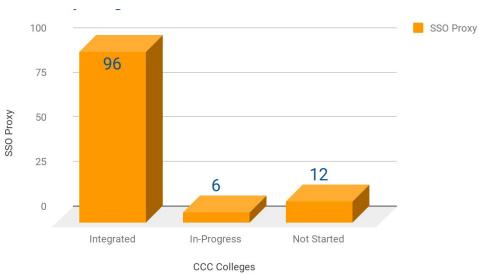
EPPN Mapping API

Two ways to help colleges get new CCCIDs back from the SSO Proxy

- API web service to return CCCIDs created through the SSO Proxy back to Colleges
- Export a report from Report Center (Excel, CSV files) mapping of CCCID to EPPNs



Proxy Integration



Final 12 colleges working on Proxy integration

90 colleges using Shibboleth 8 colleges using Portal Guard 10 colleges using ADFS



Communication Plan

Identify users that have an eduPersonAffiliation of "student" that are missing a CCCID and notify these users of the OpenCCC redirect process.

Give the users the option to create an OpenCCC account before facing the redirect via a production application.

CCCID Seeding Link



June 2018 Release

Pilot Site Release: May 2018

30-Day Preview

College Implementation Support

Production Release: June 25, 2018

- Maintenance window 6:00PM 9:00PM
- Students are notified on <u>CCCTechnology.info</u>
- CCC Help Desk monitoring calls and emails



Future Developments

OpenCCC & CCCApply Integrate with MyPath

To streamline the student experience, OpenCCC Account and CCCApply will be fully integrated into MyPath further establishing the clear pathway for the student.





Roadmap FY 2018 - 2019

Responsive Design for Mobile Applications

To better support mobile platforms, OpenCCC will be revised as a fully responsive design application that will optimize the user experience for phone, tablet, or computer.





Roadmap FY 2018 - 2019

Auto-Populate Promise Grant with OpenCCCApply Data

Streamline the Promise Grant app with pre-filled data from previously submitted apps & OpenCCCApply responses

MyPath > Promise Grant > Glue Integration

Launch the CC Promise Grant application from MyPath, with CCC Glue data integration directly to your SIS



Roadmap FY 2018 - 2019

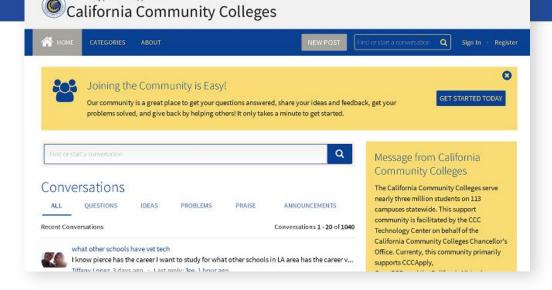
- Implement responsive design for mobile apps
- Implement Email Matching Logic Upgrades
- Data Security: AWS Deep Freeze
- Integrate CCCID as MIS Data Element
- Re-engineer CCCApply to Improve Data Gathering Engine
- Launch New CCCApply Administrator
- Build Spam Filter web service into CCCApply





Support for OpenCCC and the Proxy

www.ccctechnology.info



OpenCCC IdP – www.ccctechnology.info

SSO Proxy - Matt Schroeder - mschroeder@ccctechcenter.org

Community powered support for

OpenCCC Account - pdonohue@ccctechcenter.org

Q & A



Thank you!

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Charles Hasegawa - chasegawa@unicon.net